



Schools Forum

Tuesday 1 March 2022 at 6.00 pm

*Agenda re-published 25th February

This will be taken as an online virtual meeting.

The press and public are welcome to attend this online virtual meeting. The link to attend and view the meeting will be made available [HERE](#)

Membership

Representing

SCHOOL MEMBERS

Nursery

Nisha Lingam
Angela Turner

Head
Governor

Primary

Vacancy
Michelle Ginty
Melissa Loosemore
Raphael Moss
Michael Odumosu
Geraldine Chadwick(Vice Chair)
Ernest Toquie
Narinder Nathan
Vacancy

Head
Head
Head
Head
Governor
Governor
Governor
Governor
Governor

Secondary

Danny Coyle

Head (Maintained)

Special Education Needs

Nick Cooper

Head

Pupil Referral Unit

Ranjna Shiyani

Head

ACADEMY MEMBERS

Primary

Vacancy

Head

Jo Jhally Governor

Secondary

Andy Prindiville	Head
Jude Enright	Head
Gerard McKenna	Head
Martin Beard	Governor
Mike Heiser (Chair)	Governor
Vacancy	Governor

Special Education Needs

Jayne Jardine	Head
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NON-SCHOOL MEMBERS

Early Years PVI

Paul Russell
Wioletta Bura

Trade Union

John Roche / Jennifer Cooper

16-19 Provider Representative

Vacancy

For further information contact: Natalie Connor, Governance Officer
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Notes for Members - Declarations of Interest:

If a Member is aware they have a Disclosable Pecuniary Interest* in an item of business, they must declare its existence and nature at the start of the meeting or when it becomes apparent and must leave the room without participating in discussion of the item.

If a Member is aware they have a Personal Interest** in an item of business, they must declare its existence and nature at the start of the meeting or when it becomes apparent.

If the Personal Interest is also significant enough to affect your judgement of a public interest and either it affects a financial position or relates to a regulatory matter then after disclosing the interest to the meeting the Member must leave the room without participating in discussion of the item, except that they may first make representations, answer questions or give evidence relating to the matter, provided that the public are allowed to attend the meeting for those purposes.

***Disclosable Pecuniary Interests:**

- (a) **Employment, etc.** - Any employment, office, trade, profession or vocation carried on for profit gain.
- (b) **Sponsorship** - Any payment or other financial benefit in respect of expenses in carrying out duties as a member, or of election; including from a trade union.
- (c) **Contracts** - Any current contract for goods, services or works, between the Councillors or their partner (or a body in which one has a beneficial interest) and the council.
- (d) **Land** - Any beneficial interest in land which is within the council's area.
- (e) **Licences**- Any licence to occupy land in the council's area for a month or longer.
- (f) **Corporate tenancies** - Any tenancy between the council and a body in which the Councillor or their partner have a beneficial interest.
- (g) **Securities** - Any beneficial interest in securities of a body which has a place of business or land in the council's area, if the total nominal value of the securities exceeds £25,000 or one hundredth of the total issued share capital of that body or of any one class of its issued share capital.

****Personal Interests:**

The business relates to or affects:

- (a) Anybody of which you are a member or in a position of general control or management, and:
 - To which you are appointed by the council;
 - which exercises functions of a public nature;
 - which is directed is to charitable purposes;
 - whose principal purposes include the influence of public opinion or policy (including a political party or trade union).
- (b) The interests of a person from whom you have received gifts or hospitality of at least £50 as a member in the municipal year;

Or

A decision in relation to that business might reasonably be regarded as affecting the well-being or financial position of:

- You yourself;
- a member of your family or your friend or any person with whom you have a close association or any person or body who is the subject of a registrable personal interest.

Agenda

Introductions, if appropriate.

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2 Declarations of Interest	
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4 Minutes of the previous meeting	1 - 8
To approve the minutes of the previous meeting held on Thursday 20 January 2022 as a correct record.	
5 Actions arising	
To consider any actions arising from previous meetings.	
6 Dedicated Schools Grant (DSG) Budget Monitoring Report 2021-22	9 - 16
This report provides Schools Forum with an update on the forecast financial position for 2021/22. The reported position is against the budget set in consultation with Schools Forum and submitted to the Department for Education (DfE) on the Section 251 budget return.	
7 Dedicated Schools Grant High Needs Block Deficit Management Plan 2021-22 Update	17 - 26
To update the Schools Forum on the refreshed High Needs Block (HNB) Deficit Management plan.	
8 High Needs Block Budget 2022-23	27 - 34
This report informs Schools Forum of the detailed High Needs Block (HNB) budget for adoption in 2022/23.	
9 Updated Schools Funding Formula 2022-2023	35 - 42
This reports confirms the final schools funding formula allocations for	

2022/23.

(Agenda republished to include this as an additional item on 25 February 2022)

10 Any Other Urgent Business

11 Dates of Future Meetings

To note the provisional schedule of dates for future meetings during 2022/23 as follows:

Thursday 16 June 2022 at 6pm

Thursday 3 November 2022 at 6pm

Thursday 8 December 2022 at 6pm (additional date if required)

Thursday 19 January 2023 at 6pm

Tuesday 21 February 2023 at 6pm

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MINUTES OF THE SCHOOLS FORUM
Held as an online virtual meeting on Thursday 20 January at 6.00 pm

Membership **Representing**

PRESENT (all in remote attendance):

Governors	Mike Heiser (Chair) Geraldine Chadwick (Vice-Chair) Martin Beard Jo Jhally Narinder Nathan Michael Odumosu Ernest Toquie Angela Turner
Headteachers	Danny Coyle Nick Cooper Jude Enright Jayne Jardine Melissa Loosemore Gerard McKenna Andy Prindiville
Pupil Referral Unit	Ranjna Shiyani
Non School Members	
Early Years PVI	Wioletta Bura
Trade Union	John Roche
Officers	Gail Tolley ((Strategic Director, Children & Young People) Jen Haskew (attending in place of Brian Grady - Operational Director Safeguarding, Partnerships and Strategy Children and Young People) Olufunke Adediran Folake Olufeko Natalie Connor & James Kinsella (Governance Team)
Councillors	Margaret McLennan (Statutory Lead Member for Children's Safeguarding, Early Help and Social Care) and Tom Stephens (Cabinet Member for Education, Employment & Skills)

1. **Apologies for Absence and Membership**

Apologies for absence were received from Nisha Lingham (Nursery Maintained Head) and Brian Grady with the Forum advised that Jen Haskew (Interim Head of Setting and School Effectiveness) would be attending in his place.

In response to the request for an update on outstanding membership vacancies James Kinsella (Governance Team) advised that plans were being progressed to undertake a further round of elections in an attempt to fill the remaining membership vacancies on the Forum.

2. **Declarations of Interest**

None.

3. **Deputations (if Any)**

None.

4. **Minutes of the previous meeting**

It was **RESOLVED** to approve the minutes of the previous meeting held on 11th November 2021 as a correct record.

5. **Actions arising**

Action 81 – Dedicated Schools Grant High Needs Block Management Plan Update

Olufunke Adediran, Head of Finance at Brent Council, confirmed that an update on progress against the High Needs Block Deficit Management Plan was due to be provided at the next Schools Forum meeting on 17 February 2022.

6. **Change in order of Agenda – Any Other Urgent Business Update on Local Authority School Improvement Monitoring and Brokering Grant**

At this stage in proceedings the Forum agreed to receive an update from Gail Tolley (Strategic Director, Children & Young People) under Any Other Urgent Business on the outcome of a recent consultation undertaken by the Department for Education (DfE) regarding the future School Monitoring and Brokering grant.

The Forum noted the following key points as part of the update provided:

- The use of the grant by the local authority to contribute towards the management and functions provided by the School Effectiveness Team to support collaborative working with all Brent schools regardless of maintained or academy status, which had been especially valued as part of the response provided on the pandemic.
- In 2020 the DfE had started discussions with regard to eventually removing the grant, based on the view that it should only be available to support maintained schools. This was not a view supported by Brent with the Strategic School

Effectiveness Partnership Board supporting the case made to retain the grant, however the DfE had chosen to proceed with their consultation on removal of the grant and despite significant challenge and clear opposition (including from Brent) they had decided to push ahead with their proposals involving a 50% reduction in the grant for 2022/23 and its complete removal by 2023/24 with the DfE supportive of the growth in school led approaches towards school improvement focussed around the approach involving Multi Academy Trusts and funding arrangements becoming more like Academy Trust top slicing with de-delegation as the method to provide improvement funding for maintained schools.

- Given the limited notice and time provided to plan for this grant reduction, work had been ongoing with the Council's Finance Team to assess the impact and as a result it had been agreed to offset the reduction for 2022/23 funded from within the Council's General Fund, which totalled £109k. As a result there would be no requirement to seek any de-delegation from the Dedicated Schools Grant for this purpose in 2022/23.
- The approach had also been designed to enable a more detailed review to be undertaken in relation to the future delivery and provision of school improvement work linked to the proposals to be outlined within the expected Education White Paper and SEND Review Green Paper. It was felt this reflected the need to develop a more joined up and collective approach in terms of the configuration and future arrangements for funding and delivering school improvement, involving both the Forum and Strategic School Effectiveness Partnership Board.

Having thanked Gail Tolley for her update and the efforts made to secure funding for 2022/23 the Forum were keen to explore details on the possible funding arrangements beyond 2023/24. In response Gail Tolley advised that detailed guidance was still awaited on how the funding arrangements would be expected to operate although it was felt the DfE had now established a clear direction of travel. Given the need to await further guidance the position would, however, need to be kept under review in order to develop (following publication of the White Paper) a more joined up and comprehensive understanding of the changing education landscape and collective response with a view to sustaining the collaborative working valued in Brent for all young people.

As a result of the update it was **AGREED** that the Schools Forum would continue to be kept updated with a further paper to be provided following publication of the more detailed DfE guidance and Government's Education White Paper

7. **Dedicated Schools Grant (DSG) Schools Budget 2022-23**

Olufunke Adediran, Head of Finance at Brent Council, introduced the report providing an update on the proposed DSG Schools Budget for 2022/2023.

In presenting the report the key points highlighted included:

- The final DSG block funding allocations had been announced in December 2021. Following the 2021 Spending Review, the government had announced that it would provide a Schools Supplementary Grant of £1.2bn, in addition to the DSG for mainstream schools. It had been estimated that Brent would receive £6.9m of this grant with school-level allocations to be published in

Spring 2022. The grant would be available to primary, secondary, maintained nursery schools and Post 16 provisions to support cost pressures in respect of the 1.25% Health and Social Care Levy (Increased National Insurance Contributions) that would take effect from 2022/23 and other wider cost pressures. In addition the government had also announced an additional £325m in 2022/23 for Special Schools and other providers funded from the High Needs Block (HNB) through a top up of the HNB DSG. This represented an increase of 4% to the High Needs allocations announced in July 2021 with Brent estimated to receive an additional £2.9m as a result.

- The breakdown of the 2022/23 Brent DSG Funding Allocations, as detailed in section 3 and Table 1 of the report. The increase in relation to the Schools Block totalled £2.025m with an increase of £5.5m in relation to the HNB allocation compared to 2021/2022. Whilst this represented an increase of 8.3% the Forum noted that the 2021/22 HNB expenditure budget was currently forecast to spend £71.5m. This was inclusive of £7.6m recouped for Brent pupils with high needs placed in other local authorities, however given the continued increase in the number of children with Education, Health and Care plans (EHCPs) the Forum was also being asked to approve, in addition to the measures outlined in the DSG deficit recovery plan, the recommended transfer of 0.5% from the Schools Block to the HNB to mitigate the growing demand. This would equate to a transfer of £1.2m bringing the HNB budget to £73.1m with members noting that a more detailed breakdown of the HNB budget would be presented to Schools Forum in February 2022.
- The Early Years Block allocations had also been published in December 2021, with detailed provided in section 3.7 of the report. The Forum were advised that whilst funding had increased under the Early Years National Funding Formula for Early Years Provision at a per pupil level, there had been a reduction in overall funding of £1.4m mainly due to a decrease in children requiring early years provision, following repeated lockdowns from March 2020 as a result of the Covid-19 pandemic with a separate report having been provided for consideration by the Forum on the agenda.
- In terms of the Central Schools Services Block funding the Forum was advised this had been confirmed at £2.1m. This included funding for ongoing responsibilities as well as funding for historic pension costs for centrally employed teachers. The allocation represented a decrease across both elements of £0.155m compared to 2021/22.
- The exclusion, within the mainstream funding formula of £1.9m from the Schools Block funding clawed back by the DfE to cover payments for Non Domestic Rates directly to billing authorities on behalf of schools.
- In terms of de-delegated items the Forum was advised of the proposal to fund the cost of school redundancies (which in exceptional circumstances were eligible to be funded centrally), from the contingencies with a current budget of £175k as shown in Table 2 of the report. In addition the Forum was advised of the adjustments made to the per pupil rates in line with the decrease in pupil numbers in order to maintain the same level of funding for contingencies,

licences and staff costs cover as in 2021/22, with full details on the proposed de delegated items detailed within section 6 and Table 2 of the report.

- In terms of Funding Formula Rates the Forum noted the details provided on the funding factor rates as set out in Appendix A of the report, with a minimum funding guarantee set at 1.5%. This had followed consultation with Schools and endorsement by the Forum in November 21 to change the local funding factors to enable a gradual move towards the National Funding Formula, as detailed within section 7 of the report. Further details were provided within Appendix B of the report on the impact by individual schools.
- The growth budget in 2021/22 had been £2.25m and was expected to spend to budget. It was proposed to retain the current growth budget and use any surplus generated by the Choice and Fair Access Interview (CAFAI) projects coming to an end (currently anticipated at £243k) to fund the projected growth in the Secondary phase.

No further questions or issues were raised in relation to the report and as a result the Forum **RESOLVED**

- (1) In line with 2021/22, to approve the transfer of £1.2m (0.5%) from the Schools Block to support the High Needs Block with it noted that Department for Education (DfE) regulations permit up to 0.5% of the Schools Block to be transferred subject to approval by the Forum.
- (2) To note the additional funding allocations to Brent, as mentioned in the 2021 Spending Review.
- (3) To recommend the budget for the DSG blocks, including the mainstream funding formula, to Full Council for approval.

The Chair the invited the Maintained School members represented on the Forum to consider the proposed de-delegation arrangements and as a result they **RESOLVED** to approve the proposed de-delegation arrangements, as set out within section 6 of the report, including the proposal to fund redundancy costs for school based staff from the de-delegated contingencies budget.

8. **Early Years National Funding Formula (EYNFF) 2022-2023**

Folake Olufeko, Senior Finance Analyst at Brent Council introduced the report which outlined the provisional Early Years Block DSG funding allocation for Brent as supported by the Early Years Funding subgroup.

In presenting the report key points highlighted included:

- The increases to the funding rates allocated to Brent for 2-year-old, and 3 and 4-year-old provision, however, overall funding allocations had reduced due to a reduction in demand for Early Years Provision since January 2020 as a result of the restrictions introduced due to Covid 19.
- The increased funding provided in relation to the EYNFF hourly rate for 3 and 4 year olds, as detailed within section 4 and Table 1 of the report. In terms of 3

and 4 year old funding it was proposed that this would be distributed to providers as a universal base hourly rate plus an additional allocation for deprivation; after the 5% reduction for central resources, on the basis of the details within section 5 of the report. The Forum also noted, in relation to the provision of funding supplements that the maximum 10% allowable had been applied in relation to deprivation.

- The DfE provisional funding estimates for 2 year old funding had been based on the January 2021 census data with confirmation provided that the actual funding allocation for 2022/23 had reduced in line with a 6% reduction in take up hours experienced between January 2020 and January 2021 as a result of the impact from the pandemic. Take-up numbers for both the 2 year old and the 3 & 4 year old entitlements had, however, since increased from January 2021 and were now at 90% of the pre-Covid- pandemic levels, based on headcounts as at November 2021. It was therefore anticipated that these increased numbers would be reflected in the final allocation for 2022/23, which would be based on the January 2022 census.
- With regard to centrally retained funding the DfE guidelines mandated local authorities to pass through 95% of the Early Years funding for 3 and 4 years olds to providers, however no mandate existed on how much of the 2 year old funding local authorities could retain for central services. It had therefore been recommended that 5% of Early Years funding for 3 and 4 year olds was retained in 2022/23. This would equate to £0.911m, compared to a £0.937m equivalent in 2021/22; a reduction of £0.026m on the previous financial year. In terms of the 2 year old rate, it was proposed to retain £0.13p of the increase to the 2 year old rate (£59k compared to £25k which was retained in 2021/22), as a contribution towards the provision of central services to support the sector. This allocation would ensure continued delivery of the training offer which had been acknowledged by the Early Years Funding subgroup as a required service and was valued by providers, as well as other key central support provisions. The Forum noted this would bring the total budget allocation for central services in 2022/23 to £0.970m, a reduction of £0.132m from the previous financial year.
- The detailed consideration and discussion of the proposals by the Early Years Funding Sub Group, as detailed within section 8 of the report.
- The update provided in relation to the Specialist Nursery Panel funding, which for 2022/23 valued £0.417m in order to ensure that children with the most complex needs would continue to be supported to attend one of the specialist nursery settings, where appropriate.
- In terms of additional funding for maintained nursery schools the provisional allocation of supplementary funding in 2022/23 was £0.732m which compared to £0.717m in 2021/22. This represented an increase of 2.1%. In addition, the Forum was reminded that the £6.9m it had been estimated Brent would receive as part of the Schools Supplementary Grant would also be available to support maintained nursery schools with cost pressures in respect of the 1.25% Health and Social Care Levy (increased National Insurance contributions) effective from 2022/23.

The Chair thanked officers for the report and asked if Forum members had any questions. In considering the update provided the following issues were raised by the Forum:

- In response to further clarification sought around the early years funding offer, confirmation was provided that detailed discussion had taken place regarding the proposed hourly rates and central retention with the Early Years Funding Sub Group. Members of the group, whilst recognising the significant financial pressures and challenges faced across the Early Years sector had been in agreement with the proposed retention of 2% for the 2 year allocation and 5% from the 3 and 4 year allocation for central support having recognised the value for money and nature of support and training provided through the Early Years Support Services.
- The Forum also recognised and supported the concerns highlighted in relation to the Early Years PVI sector given the pressures identified as a result of the impact of the pandemic on costs, staffing and also the reduction in children taking up places across the sector. Members also recognised the significant risks these challenges and pressures had created in relation to the ongoing sustainability of many PVI providers and strong support for the sector expressed by the Early Years Funding Sub Group in terms of the consideration of broader support options available given the constraints on the allocation of funding required under the DfE early years funding formula, focussed around maintained early years settings

Having noted the comments made, it was **RESOLVED** to endorse Brent Early Years Funding Formula for 2022/23, as supported by the Early Years Funding Sub Group, on the basis of the following recommendations being applied to the formula:

- (1) A universal base rate for Brent providers for 3 and 4 year old funding of £4.74 per hour, which has increased by £0.15p from £4.59 in 2021/22.
- (2) An allocation for deprivation for 3 and 4 year funding of 10%.
- (3) A base rate for Brent providers for 2 year old funding of £6.16 which has increased from £6.04 in 2021/22.
- (4) A cap on centrally retained funding by the local authority of 5% of 3 & 4 year old funding.
- (5) A retention of £0.13p from the 2 year old funding for support services.
- (6) The funding previously allocated under a disapplication for the 2017/18 academic year for additional 15 hour places for some 3 and 4 year old based on local eligibility continues to be allocated to the Under 5s Nursery Panel, and both PVI and maintained providers can apply for this, to ensure the funding continues to be targeted at vulnerable children.

. 9. Any Other Urgent Business

9.1 Dedicated Schools Grant / Age Weighted Pupil Unit Funding Lobbying Query

Andy Prindiville, (Headteacher – Secondary Academy member) shared with the Forum that he had been approached by a representative of the London Borough of Harrow Schools Forum with a request seeking support from Brent Schools Forum regarding lobbying they had agreed to undertake of the DfE for

an increase in the Primary school AWPU funding to bring it in line with the Secondary School funding levels.

Whilst supportive of ongoing lobbying opportunities, particularly in relation to the move towards the National Funding Formula the Forum, in considering the request felt there was a need to seek further detail on the proposal and the basis on which it had been agreed by the Schools Forum in Harrow. Gail Tolley (Strategic Director Children & Young People) also advised that given the potential impact there would also be a need for a broader consultation with schools in advance of support being expressed for any such approach.

As a result it was **AGREED** that Andy Prindiville made contact with Harrow's School Forum to seek clarification of their proposal, with any further details obtained then shared at the next Schools Forum so members could make a more informed decision as to how they wished to proceed.

9.2 Capital Works – School building repairs


In response to a query regarding the funding of building repairs for maintained schools members were reminded that as these type of works formed part of the schools capital programme they did not fall within the Forum's remit and would need to be raised as part of the normal process for seeking access to the capital works programme.

In terms of future meetings, the Chair advised that whilst willing to accept items of any other business the preference would be for advance notice to be provided, whenever possible, in order to enable the necessary response to be prepared for the meeting.

The Forum noted the next meeting date as Thursday 17 February 2022 at 6pm.

The meeting closed at 7:00 pm

M HEISER
Chair

 Brent	Schools Forum 1 March 2022
	Report from the Strategic Director of Children and Young People
DSG Budget Monitoring Report 2021/22	
Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: <small>(If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)</small>	N/A
No. of Appendices:	One – Appendix 1 DSG Monitor 2021-22
Background Papers:	N/A
Contact Officer(s): <small>(Name, Title, Contact Details)</small>	Olufunke Adediran Head of Finance – CYP 0208 937 1196 Email: Olufunke.adediran@brent.gov.uk Folake Olufeko Senior Finance Analyst – CYP 0208 937 2491 Email: Folake.Olufeko@brent.gov.uk

1. Purpose of the Report

- 1.1. This report provides Schools Forum with an update on the forecast financial position for 2021/22. The reported position is against the budget set in consultation with Schools Forum and submitted to the Department for Education (DfE) on the Section 251 budget return. For information, the budget is analysed by funding block in Appendix 1 of this report.

2. Recommendation

- 2.1. Schools Forum is asked to note the contents of this report.

3. Summary

- 3.1. The demand for High Needs provision has continued to increase compared to the position reported in November 2021, with a projected deficit against the High Needs Block of £5.3m.
- 3.2. This is further exacerbated by a £0.5m pressure against the Early Years Block, accumulating to a deficit of £5.8m. £0.4m forecast underspends against the Schools and Central Services Blocks have contributed towards reducing the overall DSG forecast deficit to £5.4m in 2021/22. The cumulative deficit position

is set to increase from £10.5m carried forward from 2020/21 to £15.9m by the end of this financial year.

- 3.3. The detailed financial monitor of the 'DSG Schools Budget' is presented in Appendix 1. The 'Actual to P9' column represents spend to date as of the 31st December 2021 and the forecasts provided are those prepared during January 2022.

4. DSG Income

Table 1 – DSG Income Forecast

Funding Blocks	DSG Income Budget Jan 22	Forecast Income	Variance
	£m	£m	£m
Schools	(118.7)	(118.7)	0
HNB	(58.8)	(58.8)	0
Early Years	(23.4)	(23.4)	0
Central	(2.3)	(2.3)	0
Total DSG Income	(203.2)	(203.2)	0

- 4.1. The mainstream Schools Block income is projected to be in line with the budget set at £118.7m. This excludes £129m income which was recouped from the total DSG grant by the DfE for academies.
- 4.2. The High Needs Block (HNB) income has been revised from £59.4m reported in November 2021 to £58.5m. This follows the import/export adjustment by the DfE in July 2021. This takes into account place funding owed to other Local Authorities for pupils with High Needs and vice-versa. The net effect of this adjustment saw an increase in funding of £0.558m. However, an additional import/export adjustment, which was expected in November 2021, resulted in a reduced funding allocation of £0.576m. This has brought the overall HNB forecast income to £58.8m, in line with the original budget set in January 2021, excluding academy recoupment by the DfE of £7.6m.
- 4.3. The Early Years Block income forecast is currently set to breakeven. However, the DfE has published a provisional clawback in funding of £0.694m, which relates to this financial year. This is as a result of the funding allocation for 2021/22 being impacted by comparatively low attendance numbers seen in Spring and Summer terms 2021. The DfE's initial funding allocation for 2021/22 was based on the January 2021 census data. An Education and Skills Funding Authority (ESFA) update in January 2022 showed a downward adjustment of this initial allocation due to reduced attendance numbers submitted in the exceptional termly census arrangements put in place for 2021/22. Attendance numbers started to increase from October 2021.

- 4.4. The January 2022 funding adjustment update comprised 3/12ths from the Spring 2021 census, 5/12ths from the Summer term 2021 census and 4/12ths from the Autumn 2021 census return. The low numbers of take up hours experienced in Spring and Summer 2021 have led to this drop in funding.
- 4.5. The 2021/22 funding allocation will see a further final adjustment which will be published in July 2022, as Spring 2022 census numbers will replace the previously used Spring 2021 census for the final 3/12ths of the calculation. The January 2022 census has just been completed and has shown an increase in take-up of the 2-year old entitlement and a small increase in 3 & 4-year-old entitlements. A reconciliation will be completed as part of the budget monitoring process to finalise the likely impact of the increased numbers and the reduction in funding.

5. DSG Expenditure

Table 2 – DSG Expenditure Forecast

Funding Blocks	DSG Expenditure Budget Jan 22	Forecast Expenditure	Over/ (Under) spend
	£m	£m	£m
Schools	117.5	117.3	(0.2)
High Needs	60.0	65.3	5.3
Early Years	23.4	23.9	0.5
Central	2.3	2.1	(0.2)
Total	203.2	208.6	5.4

6. Schools Block Expenditure

- 6.1. There is an overall forecast underspend against the Schools Block of £0.2m mainly due to underspend against the growth fund for Academies to address pressures arising from rising rolls or growth in pupil numbers. This is as a result of the timing difference between Academies and Local Authority financial years, where funding for Academies is adjusted to take into account the additional 5 months of growth funding required by Academies but not maintained schools.
- 6.2. The growth budget also funds the Choice and Fair Access panel (CAFAl) arrangements (£0.8m) for new arrivals to Brent schools where the Council commissions targeted support for the needs of new arrivals. The CAFAl process assesses the needs of Year 10 and Year 11 new arrivals who do not speak English or have significant special needs.

- 6.3. There has been an increase over recent years in the number of claims for maternity and paternity scheme payments. The forecast for 2021/22 based on the current number of claims is £0.3m, resulting in a £34k pressure which is currently being mitigated by underspends within the Block.

7. High Needs Block Expenditure

- 7.1. The DSG allocated HNB budget is £58.8m. Schools Forum agreed £1.2m to be transferred from the Schools Block, which brings the total expenditure budget of the HNB to £60.0m. This budget is forecast to exceed income by £5.3m, mainly due to increases in the number of EHCPs. This is an increase of £0.6m compared to the pressure reported at the November 2021 Forum.
- 7.2. The growing number of EHCPs has been the principal driver of increased HNB expenditure. As of January 2022, there were 2,895 EHCPs for Brent pupils in all settings, compared to 2,784 in January 2021, representing a 4% increase over the 12-month period.
- 7.3. The total forecast expenditure on top-up funding for 2021/22 is £51.7m compared to £49.7m actual spend in 2020/21, a 4% increase. This is a 3% decrease in forecast expenditure from the position reported to Forum in November 2021, with a forecast pressure of £2.7m for pupils placed in Brent mainstream schools and £1.3m forecast pressure against independent special schools.
- 7.4. The SEN Support conditional grant with a £0.5m envelope is being piloted in the academic year 2021/22 to increase early intervention activity through a schools based graduated approach which intends to reduce escalation of need to Education Health and Care Plan (EHCP) level. This budget is forecast to break even.
- 7.5. In total, the High Needs SEN support services budgets is forecasting a pressure of £0.8m mainly due increased demand, including the Speech and Language Therapy contract and the SEN Assessment service. This is a revision from the forecast underspend of £0.6m previously reported as more information has become known to set a more robust forecast.
- 7.6. The HNB has in place a Management Plan to recover the deficit and manage the pressures over the next few years and the Plan will be presented to the Schools Forum on a termly basis.

8. Central Block Expenditure

- 8.1 The Central Block of the DSG (£2.2m) funds central services for schools. This includes a set contribution towards pension strain costs for former school employees of £0.6 million, and it is a long-term annual commitment.

8.2 There is a forecast underspend of £0.2m from the Central Block, mainly arising from in year vacancies in the Admissions and the School Effectiveness Services and a reduction in contributions towards historic commitments for pensions strain costs.

9. Early Years Block Expenditure

9.1. 95% of this Block income is passed on to providers, and the remaining 5% funds the EY central services budgets. The Nursery Education Grant budget allocations for 2-year-old provision (NEG 2) and for 3&4-year-old provision (NEG 3 & 4) are set at the start of the year according to estimated take up. Payments are then made according to actual pupil numbers each term.

9.2. Prior year adjustments relating to 2020/21 allocation has resulted in a decrease in funding of £0.5m, following confirmation of the January 2021 Early Years census, as amounts paid to providers has exceeded the income allocation against both the 2-year-old and the 3&4-year-old provisions. A risk remains that the pressure against this Block could increase as a result the further adjustment highlighted above in paragraph 4.3.

10. Financial Implications

10.1. The financial implications have been detailed in the body of this paper.

11. Legal Implications

11.1. There are no legal implications for this report.

12. Equality Implications

12.1. Not applicable.

13. Consultation with Ward Members and Stakeholders

13.1. Not applicable.

14. Human Resources/Property Implications (if appropriate)

14.1. Not applicable

Related Documents – Prior Finance Reports to Schools Forum

Report sign off:


Gail Tolley

Strategic Director of Children and Young People

Appendix 1 - DSG Period 9 Budget Monitor 2021-22

	2021-22				Commentary
	Schools Forum Full Year Agreed Budget (Dec 21)	Actual Year to P9	Full Year Forecast	Full Year Variance	
Expenditure Individual Schools Budget					
Primary Schools	100,714,771	79,155,401	100,714,771		
Secondary Schools	13,452,778	8,006,902	13,452,761		
Expenditure Individual Schools Budget	114,167,550	87,162,303	114,167,532		
Expenditure De-delegated Items - Schools					
Assessment of FSM eligibility	24,329	24,329	24,329		
Contingencies	175,384	50,017	211,000	35,616	
Maternity, Paternity and Facilities	280,105	(11,810)	314,023	33,918	
Licences/Subscriptions [SB]	5,289	102,846	5,138	(151)	
Expenditure De-delegated Items - Schools	485,107	165,381	554,491	69,384	
Expenditure De-delegated Items - Central Provision					
Contribution to combined budgets [SB]	610,000	610,000	610,000		
Pupil Growth/Out of School places	2,250,000	842,709	2,012,788	(237,212)	Underspend against the rising rolls fund as increase in pupil numbers funded through pupil number variation. Expenditure is expected to rise in 2022/23
Expenditure De-delegated Items - Central Provision	2,860,000	1,452,709	2,622,788	(237,212)	
Income Dedicated Schools Grant - Schools Block					
Schools Block	(118,698,077)	(90,210,537)	(118,698,077)		
0.5% transfer Schools Block to High Needs Block [B9SchB]	1,185,421		1,185,421		
Income Dedicated Schools Grant - Schools Block	(117,512,657)	(90,210,537)	(117,512,656)		
Net Schools Block		(1,430,144)	(167,846)	(167,828)	
Expenditure Place funding					
IB Place Funding [DFE recouped]					
IB Place Funding [Finance]	1,930,000	1,144,167	1,930,000		
Expenditure Place funding	1,930,000	1,144,167	1,930,000		
Expenditure Top-up and Targeted Funding					
IB Mainstream Top-ups [Finance]	8,900,856	7,641,044	8,919,557	18,701	
IB Mainstream Top-ups [Inclusion]	20,234,650	14,901,421	22,886,252	2,651,602	Pressure due to increased number of children children with SEND placed in special schools, ARPS and mainstream schools
IB Special Schools: Equipment, Therapy & Banding Review		30,185	30,185	30,185	
Independent Day Special	6,512,567	5,395,692	7,804,806	1,292,239	Pressure due to increased number of children placed in these settings
Independent Residential Care Children's Homes	1,010,227	1,010,227	1,010,227		
Independent Residential Special	1,140,000	373,423	932,983	(207,017)	
OB ARPs	140,000	21,457	153,268	13,268	
OB Mainstream	2,559,200	698,282	2,875,501	316,301	Increased number of children with SEND in mainstream schools out of borough
OB Recoupment Income	(1,157,879)	285,434	(1,157,879)		
OB Special	3,897,696	2,522,720	4,246,306	348,610	Increased number of children with EHCP placed in special schools out of borough
Post 16	3,898,408	53,015	3,898,408		
Targeted Funding [Finance]	120,000	173,235	141,140	21,140	
Expenditure Top-up and Targeted Funding	47,255,724	33,106,135	51,740,752	4,485,028	
Expenditure SEN Support Services					
Early Years Inclusion Fund	1,128,085	1,003,723	1,128,085		
Education Otherwise / Awaiting Placement	520,237	353,719	688,444	168,207	Due to increased demand
Hospital Education [Kingswood Centre]					
SEN Services	6,560,285	5,879,855	7,248,005	687,721	Forecast based on YTD outturn
SEN SUPPORT	500,021		500,021		
SEN Transport	1,075,726	956,620	1,130,230	54,504	
Support for Inclusion	1,000,480	790,270	850,180	(150,300)	
Expenditure SEN Support Services	10,784,833	8,984,186	11,544,965	760,132	
Income Dedicated Schools Grant - High Needs Block					
High Needs Block	(58,785,137)	(44,676,701)	(58,785,137)		
0.5% transfer Schools Block to High Needs Block [B9HNdB]	(1,185,421)		(1,185,421)		
Income Dedicated Schools Grant - High Needs Block	(59,970,558)	(44,676,701)	(59,970,558)		
Net High Needs Block		(1,442,213)	5,245,160	5,245,160	
Expenditure Early Years Entitlement					
2 Year old Nursery Education	3,770,573	2,859,398	4,020,575	250,002	Clawback of 2020-21 funding
3 and 4 Year old Nursery Education	17,362,743	12,266,255	17,626,951	264,208	Clawback of 2020-21 funding
Early Years Central Expenditure	937,102	733,281	937,102		
Early Years Panel Funding	522,140		522,140		
Early Years Pupil Premium	63,744	46,415	66,765	3,021	
Expenditure Early Years Entitlement	22,656,301	15,905,349	23,173,532	517,231	
Expenditure Supplementary Funding					
Maintained Nuresry Schools	717,243	649,387	719,683	2,440	
Expenditure Supplementary Funding	717,243	649,387	719,683	2,440	
Income Dedicated Schools Grant - Early Years Block					
Early Years Block	(23,373,544)	(17,763,891)	(23,373,544)		
Income Dedicated Schools Grant - Early Years Block	(23,373,544)	(17,763,891)	(23,373,544)		
Net Early Years Block		(1,209,155)	519,671	519,671	
Expenditure Central Provision					
Contribution to combined budgets [CSSB]	873,084		794,209	(78,875)	
Termination of employment costs	603,580	536,776	536,776	(66,804)	

	2021-22				Commentary
	Schools Forum Full Year Agreed Budget (Dec 21)	Actual Year to p9	Full Year Forecast	Full Year Variance	
Servicing of Schools Forum	10,000		1,000	(9,000)	
Licences/Subscriptions [CSSB]	214,425	214,576	214,576	151	
School Admissions	583,139	398,405	530,521	(52,618)	
Expenditure Central Provision	2,284,228	1,451,767	2,077,083	(207,146)	
Income Dedicated Schools Grant - Central School Services Block					
Central School Services Block	(2,284,228)	(1,736,012)	(2,284,228)		
Income Dedicated Schools Grant - Central School Services Block	(2,284,228)	(1,736,012)	(2,284,228)		
Net Central School Services Block		(284,245)	(207,146)	(207,146)	
Expenditure 6th Form Funding					
6th Form Schools	3,780,464	2,333,005	3,780,464		
Expenditure 6th Form Funding	3,780,464	2,333,005	3,780,464		
Income 16-19 Funding Grant					
6th Form Funding	(3,780,464)	(2,544,394)	(3,802,352)	(21,888)	
Income 16-19 Funding Grant	(3,780,464)	(2,544,394)	(3,802,352)	(21,888)	
Net Other Expenditure		(211,388)	(21,888)	(21,888)	
Net Schools Block		(1,430,144)	(167,846)	(167,828)	
Net High Needs Block		(1,442,213)	5,245,160	5,245,160	
Net Early Years Block		(1,209,155)	519,671	519,671	
Net Central School Services Block		(284,245)	(207,146)	(207,146)	
Net Other Expenditure		(211,388)	(21,888)	(21,888)	
Net Overspend / (Underspend)		(4,577,145)	5,367,952	5,367,970	
2019-20	DSG Deficit Brought Forward		4,928,390		
2020-21	DSG Deficit Final Outturn		5,609,457		
2020-21	DSG Deficit Brought Forward			10,537,847	
2021-22	DSG Deficit Forecast Outturn [after Finance adjustments]			5,367,970	
2021-22	DSG Deficit Carry Forward			15,905,817	

 Brent	Schools Forum 1 March 2022
	Report from the Strategic Director of Children and Young People
The Dedicated Schools Grant (DSG) High Needs Block Management Plan update	

Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: (If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)	N/A
No. of Appendices:	One - Appendix A – DSG HNB Management Plan
Background Papers:	N/A
Contact Officer(s): (Name, Title, Contact Details)	Sharon Buckby Head of Inclusion Service and Virtual School Headteacher Tel: 0208 937 1447 Email: sharon.buckby@brent.gov.uk Olufunke Adediran Head of Finance – CYP 0208 937 1196 Email: olufunke.adediran@brent.gov.uk

1. Purpose of the Report

- 1.1. To update the Schools Forum on the refreshed High Needs Block (HNB) Deficit Management plan.

2. Recommendations

- 2.1. That the refreshed HNB Deficit Management Plan be noted.

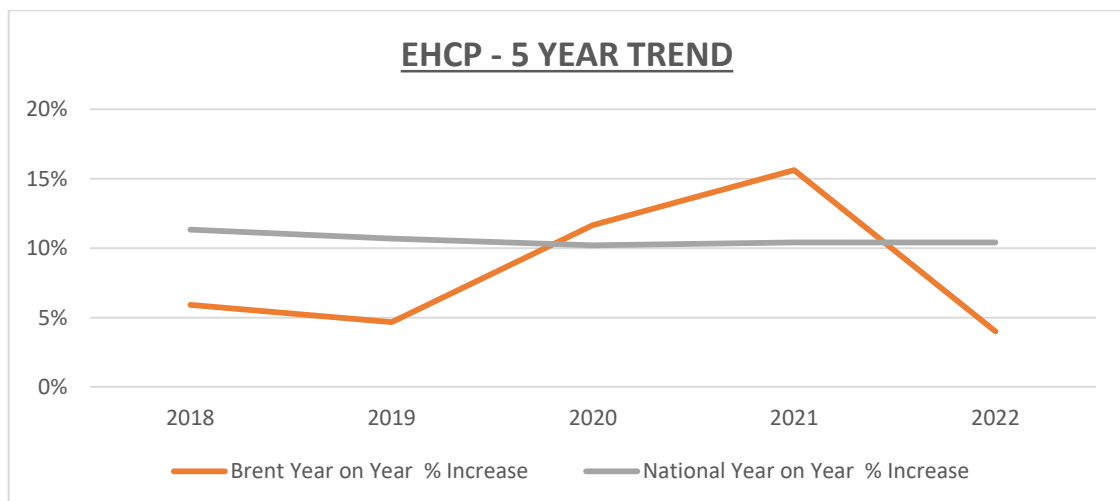
3. DSG Current Position

- 3.1. The High Needs Block (HNB) element of the DSG carried forward a cumulative deficit of £10.5m from 2020/21. The 2021/22 Quarter 3 forecast position against the DSG is an in year deficit of £5.4m which is mainly due to a deficit in the HNB. This brings the cumulative forecast deficit position to £15.9m.

Table 1	2021/22 DSG Income £m	2021/22 DSG Expenditure £m	Variance (surplus) /deficit £m
Schools Block	(117.5)	117.3	(0.2)
High Needs Block	(60.0)	65.3	5.3
Early Years Block	(23.4)	23.9	0.5
Central School Services Block	(2.3)	2.1	(0.2)
Total DSG	203.2	208.6	5.4
		2019/20 Deficit:	4.9
		2020/21 Deficit:	5.6
		Cumulative Deficit:	15.9

- 3.2. The cumulative deficit of £15.9m is mainly due to increased demand for Special Educational Needs provision within the HNB. Demand has continued to increase and despite additional funding from the DfE, it has not been possible to recover the deficit which began in 2019/20. A longer term financial management plan to recover the deficit is required and has been established.
- 3.3. The main cost driver in the HNB is the rise in demand for Education, Health and Care plans (EHCPs) following national reforms from 2014, increasing complexity of children’s needs and the rising costs of out of borough placements. The rise in demand for EHCPs has been experienced nationally and Table 1 below reflects the 5 year trend of EHCP growth in Brent and nationally. As at January 2022 the number of children with EHCPs was 2,895, a 4% increase from January 2021 which is lower than prior year increases.

Table 1	January 2018	January 2019	January 2020	January 2021	January 2022
Financial Year	2018	2019	2020	2021	2022
Number of EHCP	2,076	2,173	2,426	2,784	2,895
Brent Year on Year % Increase	6%	5%	12%	15%	4%
National Year on Year % Increase	11%	11%	10%	10%	10%



4. HNB Management Plan update

4.1. The DfE announced a SEND review in 2019, and the Green paper is expected Spring 2022. The outcome of the paper is likely to have an impact on the current Management Plan and any changes will be refreshed accordingly and presented to the Schools Forum.

4.2. The Local Authorities (Capital Finance and Accounting) (England) (Amendment) Regulations 2020, allows authorities to hold DSG deficits in a separate reserve in the authorities accounts but this accounting treatment is only allowed up to and including the accounts for 2022/23. Due to a number of authorities still holding large DSG deficits, further guidance is expected from the DfE regarding how DSG deficits should be treated after 2022/23.

4.3. The Brent HNB Deficit Management Plan has been updated to reflect further guidance from the DfE concerning the rate of growth to build into the financial model for future years. The revised assumption is that the HNB income will increase by 13% in 2022/23, 5% in 2023/24 and 3% in the future years.

4.4. The Management Plan is reported against three themes namely; Managing Demand; Improving Sufficiency of Places and Financial Management.

4.5. Managing Demand

- The SEN Support conditional grant with a £0.5m envelope is being piloted in the academic year 2021/22 to increase early intervention activity through a schools based graduated approach which intends to reduce escalation of need to Education Health and Care Plan (EHCP) level. This has been deemed as innovative by the DfE and to date 4 out of 5 clusters have submitted plans. The SEN advisory team are supporting SENCOS in these clusters to timetable and then commission provision. The plan for the 5th cluster is expected by the end of February. Key areas of priority identified by clusters are upskilling staff to support pupils with speech language and communication needs, neurodiversity and delayed learning. Workforce development will be completed this academic year with impact evaluated in the autumn 2022 via feedback from schools, submissions to the EHC assessment panel, annual reviews and requests for change of school placements. This early evaluation will assist in whether to continue with and shaping the use of this SEN Support conditional grant in 2022/23.
- The revised EHCP assessment and planning and review process introduced in April 2021 has led to a significant improvement in the quality of assessment submissions and subsequently EHC plans. Of interest are the numbers presented for an EHC referral for children under 5 with additional needs of communication and interaction. Brent CYP will be

working with settings schools and health colleagues to strengthen the school readiness offer in Brent, particularly in the light of the impact for under 5s of the COVID-19 pandemic.

- At the end of January 2022, the number of EHCPs had risen to 2895, which is a 4% increase from January 2021. This indicates that the rate of growth is slowing as a result of actions mentioned above. To date, as previously reported, 88 EHCPs have ceased, resulting in a part year cost avoidance of £0.471m (projected full year cost avoidance of £0.565m).

4.6. Improving sufficiency of places

- **Establish more SEND provision in-borough.** Further to the approved School Place Planning Strategy 2019 – 2023 (November 2021 refresh), Cabinet has agreed in January 2022 a £44m capital investment programme to provide additional school places for the growing number of children in the borough with SEND. The programme will deliver 427 SEND places in borough leading to an estimated cost avoidance of c£5.9m by 2025 which is the estimated value when comparing the cost of placing children out of borough and in Independent Non Maintained Schools (INMSS) to the cost of placing children in borough. This programme will deliver school places through Additionally Resourced Provisions (ARPs), Special School expansions and a new Special School, which will enable more Brent children to be placed within Brent as opposed to out of borough schools and independent non maintained schools.
- **Create more provision and pathways for Post 16** students funded by the High Needs Block. A full business case to adopt a new approach to supporting older young people with SEND is being developed for Cabinet approval in the financial year 2022/23 as part of the SEND capital plan.

4.7. Financial Management

- **Review of the health needs offer with the CCG and Public Health.** CYP intends to expand the joint commissioning of provision with the Integrated Care Partnership (ICP) in 2022/23 to ensure a system wide approach to meeting needs with schools, settings, and parents/carers via the Brent Parent/Carer Forum, CCG commissioners, Public Health and provider services working together to review how therapies are delivered and how medical/health needs are met in schools and alternative provision. With a new approach, this will reduce the pressure on the HNB.
- **Reduce the DSG funded SEN support services** or fund these services from the General Fund. The pressure due to increasing demand for EHCPs

has led to a cost pressure regarding Educational Psychology Services borne by the DSG. In 2021/22 growth funds have been allocated by Brent Council to increase the Educational Psychology Services establishment enabling the service to meet its statutory duties as well as provide the additional early intervention required to manage down demand. This will reduce the pressure on the DSG by £0.2m.

- **Ensure the package of support for each pupil is cost effective.** A consideration for additional top up funding has been undertaken for 29 pupils attending out of borough provision. All packages are under review as part of the annual review process and £50k has been secured so far this academic year. A separate review is underway for those attending Independent Non-Maintained Special Schools (INMSS), and a Brent Council transport policy review will take place in 2022/23 with the cost avoidance being quantified once the review is completed. To date £35k savings has been identified through Brent Council's transport recoupment.
- **Ensure full cost recovery from other local authorities.** Other local authorities which place children in Brent high needs settings are charged standard top up rates to recoup the cost of funding. These could be increased to account for administration overheads, rising costs and to help reduce demand for places. Charging more to other authorities does not lower the overall regional or national cost of SEND provision, but if Brent does not do this it will lose out financially. Brent is a net exporter of SEND pupils to other local authorities, who are already raising their recoupment charges. It has been agreed by the Schools Forum that a 5% charge be applied on the top-up element for all placing authorities from September 2021, in recognition of the additional services put into place by Brent.
- **0.5% transfer from the Schools Block to the High Needs Block** was approved by the Schools Forum to support the HNB in 2021/22 and also in 2022/23.
- **Continue to lobby central government** for funding increases which properly match the levels of need in Local Authorities such as Brent. This continues to be an issue raised by Society of London Treasurers (SLT) and London Councils, with the Deputy Leader of the Council actively part of the lobbying process.

4.8. Table 4 below summarises the indicative cost avoidance of the actions identified in this report where quantifiable.

Table 4

Action	2021/22	2022/23	2023/24	2024/25	2025/26
	£000	£000	£000	£000	£000
Managing Demand					
- Assumes slowdown in EHCPs	471	565	565	565	565
Improving Sufficiency of places					
- New secondary special school		576	576	576	1,200
- ARPs and Special school expansion	71	204	725	893	1,037
- Alternative Provision		110	110	110	110
- Post 16 skills resource centre				100	100
Financial Management					
- 0.5% Schools Block transfer	1,185	1,240	1,200	1,200	1,200
- Reduce the DSG funded SEN support services	270	270	520	520	520
- 5% Administrative charges	39	67	67	67	67
- Commissioning Arrangements	126				
- Review package of support	85				
Total Indicative cost avoidance	2,247	3,032	3,763	4,031	4,799

5. DfE Update

- 5.1. A letter received from the DfE by Brent on 4th February 2022 notified of the provision of an additional £150m for a “safety valve” programme in 2022/23 for local authorities with the highest DSG deficits and the DfE plan to work with over 30 local authorities to achieve a financially stable system. The DfE aim to contact individual authorities shortly, to invite them to participate in the programme.
- 5.2. The DfE will also introduce a new programme called Delivering Better Value in SEND to provide dedicated support and funding to help local authorities reform their high needs systems. Eligible authorities will be contacted directly in the Spring. Provision of £85m over 3 years from 2022/23 has been made to support a wider group of LAs with smaller DSG deficits. It can be assumed at this stage that Brent will be contacted to be a part of one of these programmes and the Schools Forum will be updated accordingly.

6. Financial Implications

- 6.1. Appendix A shows the detailed Management Plan costed to date. Table 1 above shows a forecast cumulative DSG deficit of £15.9m at the end of Qtr 3 which includes a £0.5m deficit against the Early Years Block offset by underspends against the Schools Block (£0.2m) and Central Block (£0.2m).

6.2. The previous forecast cumulative deficit presented to Schools Forum projected a deficit of £18.5m by 2025/26 and assumed an average growth in income of 7% year on year. The revised model incorporates the rate of growth of 13% in 2022/23, 5% in 2023/24 and 3% in the future years.

6.3. Table 5 below models the financial implications of the cost avoidance estimates identified in the report and assumes an average growth in expenditure of 7%. The working assumption is that the indicative cost avoidance ranges from £2.2m in 2021/22 to £4.8m by 2025/26. It is assumed that the increased funding in 2022/23 and the mitigating items will enable a reduction in the cumulative deficit in 2022/23 and 2023/24. However, due to planned reduction in the rate of growth for the HNB funding mentioned above, the deficit is likely to increase and by 2025/26, the cumulative deficit is now projected to be c£19.3m.

Table 5	Actual 2020-21	Projected 2021-22	Projected 2022-23	Projected 2023-24	Projected 2024-25	Projected 2025-26
In year Forecast	£000	£000	£000	£000	£000	£000
Expenditure	67,346	73,901	76,040	81,633	86,969	91,895
HNB Allocation	(61,113)	(66,396)	(74,800)	(78,540)	(80,896)	(83,323)
Funding Gap	6,233	7,505	1,240	3,093	6,072	8,572
Forecast Cost Avoidance						
Managing Demand		(471)	(565)	(565)	(565)	(565)
Improving Sufficiency		(71)	(890)	(1,411)	(1,679)	(2,447)
Financial Management		(1,705)	(1,577)	(1,787)	(1,787)	(1,787)
Management Plan		(2,247)	(3,032)	(3,763)	(4,031)	(4,799)
Forecast in year Deficit/(Surplus)	6,233	5,258	(1,792)	(670)	2,041	3,773
Indicative Cumulative Deficit all DSG blocks	10,526	15,905	14,114	13,445	15,486	19,258

6. Legal Implications

6.1 There are no legal implications for this report.

7 Equality Implications

7.1 The key groups affected by the proposals are children and young people with special educational needs and disability (SEND) aged 0-25 in Brent. The Council is committed to inclusive education for all children and young people with SEND in our mainstream schools, enhanced resource schools and special schools.

7.2 The DSG HNB Deficit Management Plan has been developed in order to improve outcomes for children and young people and achieve financial sustainability. The proposals support the needs of children and young people with SEND to be met earlier through evidence based interventions and aim to reduce our reliance on high cost placements in the non-maintained and independent sector, by ensuring that children with SEND can get a good education at a school close to their home.

7.3 The proposals in this report have been subject to screening and officers believe that there are no equality implications.

8. Consultation with Ward Members and Stakeholders

8.1 Consultation has been undertaken with parents and carers, schools and settings and health providers. This consultation will continue through the piloting of the Graduated Approach Framework and SEN Support Fund during the 2021/22 academic year. An equality analysis will be undertaken as part of the review process of both the Graduated Approach Framework and SEN Support Fund.

9 Human Resources/Property Implications (if appropriate)

9.1 Not applicable.

Related Documents – Prior Finance Reports to Schools Forum


Report sign off:

Gail Tolley

Strategic Director of Children and Young People

DSG Recovery Plan Summary - January 2022								
	Actuals	Actuals	Qtr 3 Forecast	Estimates				Comments
Financial Year	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	
	£000	£000	£000	£000	£000	£000	£000	
Schools Block including 6th Form	0	536	190	0	0	0	0	
****High Needs Block (excluding Schools Block transfer)	(4,917)	(6,233)	(7,505)	(1,240)	(3,093)	(6,072)	(8,572)	Based on "LOW" Model cost avoidance due to SEN Support pilot and the Graduated Response Programme.
Early Years Block		(547)	(519)					
Central Block		634	207	0	0	0	0	
Annual *UNMITIGATED* Forecast Under/(Over) Spend	(4,917)	(5,609)	(7,627)	(1,240)	(3,093)	(6,072)	(8,572)	
Cumulative (Deficit)/Surplus *Unmitigated*	(4,917)	(10,526)	(18,154)	(19,394)	(22,487)	(28,559)	(37,131)	
Mitigating Items								
Managing Demand								
- EHC Plans ceased to maintain Following Annual Reviews considering if Children YP have met there outcomes and if an EHC Plan is needed going forward			471	565	565	565	565	88 EHC Plans have ceased to be maintained.
Improving Sufficiency of Places								
- Establishing a new special school in Brent proposed 150 places.				576	576	576	1,200	Cost avoidance based on average (INMSS) cost at £46k and maximum band for maintained special school is £30k
- Increased ARPs (Primary up to 70 & Secondary up to 56) Work with current school clusters to explore with schools how needs can be best met locally, focusing on increasing SEND capacity in mainstream through Additional Resource Provisions (ARPs) AY 2021/22- 2022/23			71	204	581	581	581	Cost avoidance based on the average top up cost of our maintained special school of £14.5k and cost for ARPs at £9.4k
- Phoenix Arch - 13 increase in PAN by 2024 To expand their Published Admission Number (PAN) over the next 3 years					144	312	456	Cost avoidance based on average cost for Phoenix Arch is £21.4k and OOB cost is £45.6k
- Alternative provision (Ashley College) In conjunction with broadening the cohort of CYP with additional needs accessing Ashley College on site as a respite or transition provision.				110	110	110	110	Cost avoidance based on average cost at Southover Partnership/Special school £37.8k and cost for Ashley College is £23k
- New post 16 Skills hub Options are being considered by Brent Council with Brent CCG, FE Colleges and school partners to develop a new post 16 skills hub to help meet the demand for education places for young people 16-25 with SEND. Governance arrangements to be developed, potential for a collaboration/joint venture and income generation. Post 16 spend has increased from £3.5m (2019/20) to £4.5m in (2020/21).						100	100	
Financial Management								
- Schools Block Transfer			1,185	1,240	1,200	1,200	1,200	Assuming a 0.5% request will be made for the next few years
- Reduce the DSG funded SEN support services								
Restructure - Inclusion Service to TBC					250	250	250	
Restructure - TBC the current VR agreed was to go towards the Deficit			70	70	70	70	70	
Education Psychology			200	200	200	200	200	To be funded from the GF.
- Administrative charges			39	67	67	67	67	
- Commissioning Arrangements - (E.g Pears Family School Contract)			126					
- Review package of support			85					
Total Mitigating Items	0	0	2,247	3,032	3,763	4,031	4,799	
In-Year Forecast (Deficit)/Surplus	(4,917)	(5,609)	(5,380)	1,792	670	(2,041)	(3,773)	
Net Position Cumulative (Deficit)/Surplus	(4,917)	(10,526)	(15,906)	(14,114)	(13,445)	(15,486)	(19,258)	
November 2021 Schools Forum Assumption	(4,917)	(10,526)	(15,123)	(17,823)	(19,323)	(19,766)	(18,526)	Change mainly due to funding assumption revisions following confirmation from the DfE assuming growth of 13%/5% and 3% growth.

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	<p align="center">Schools Forum 1 March 2022</p>
	<p align="center">Report from the Strategic Director of Children and Young People</p>
<p>High Needs Block Budget 2022/23</p>	
Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: <small>(If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)</small>	N/A
No. of Appendices:	Two – Appendix 1 - DSG High Needs Block Budget Allocations 2022-23. Appendix 2 - Brent Proposed Bandings 2022-23.
Background Papers:	N/A
Contact Officer(s): <small>(Name, Title, Contact Details)</small>	<p>Olufunke Adediran Head of Finance – CYP 0208 937 1196 Email: olufunke.adediran@brent.gov.uk</p> <p>Folake Olufeko Senior Finance Analyst – CYP 0208 937 2491 Email: Folake.Olufeko@brent.gov.uk</p>

1. Purpose of the Report

- 1.1. This report informs Schools Forum of the detailed High Needs Block (HNB) budget for adoption in 2022/23.

2. Recommendations

- 2.1. That Schools Forum notes the report.

3. Summary

- 3.1. The HNB budget for 2022/23 is set to balance to available resources including the £1.2m Schools Block transfer and a HNB top up funding of £2.9m allocated to Brent, following the 2021 Spending Review. The total budget is £76.0m.

4. High Needs Block funding

- 4.1. The HNB funding has been confirmed at £71.9m for 2022/23. This is £5.5m more than that received in 2021/22, and represents an 8% increase.
- 4.2. Following the 2021 Spending Review, the government announced that it will provide an additional £325m in 2022/23 for Special schools and other providers funded from the HNB, through a top up to the HNB of the DSG to support wider cost pressures as well as cost pressures in respect of the 1.25% Health and Social Care Levy (Increased National Insurance Contributions) effective from 2022/23. Brent is estimated to receive £2.9m of this additional funding. This will bring the overall DSG funding allocation to £74.8m and represents an overall increase of 13% compared to 2021/22.
- 4.3. In addition, the Schools Forum has approved a Schools Block transfer of 0.5% totalling £1.2m. This brings the total funding for the HNB in 2022/23 to £76.0m.
- 4.4. £7.7m of the total HNB funding will be recouped by the DfE to be paid directly to Academies for their base funding, leaving a balance of £68.3m.

5. Changes to the 2022/23 High Needs Block budget

- 5.1. The Schools Forum sub group for High Needs met on 21 January 2022 to discuss the HNB budget, and the final detailed budget is provided in Appendix 1.
- 5.2. Where the number of places within special provisions has increased, the place funding and top up funding budgets have been changed accordingly. This can be seen in Appendix 1.
- 5.3. The budget assumes that the top up banding rates will remain the same for the mainstream schools, Pupil Referral Units (PRUs), Additionally Resourced Provisions (ARPs) and Special schools. These rates can be seen in Appendix 2.
- 5.4. There are increases to the budgets for special schools both in and out of the borough, and for mainstream pupils in out of borough settings. These budget increases reflect the rise in demand and the spending patterns of previous years. In total £2.8m of the increased HNB funding has been allocated in response to the demand against these lines.
- 5.5. An allocation of £0.2m has been included in respect of the Health and Social Care Levy in Special Schools and Alternative Provisions following the DfE's published additional High Needs funding allocations. Those schools are required to discuss with their local authority any increases as part of the top-up funding paid from local authorities' high needs budgets. The funding methodology will be agreed in discussions with the Special Schools and

Alternative Provision Headteachers and conveyed at the next Schools Forum in June 2022.

- 5.6. The HNB budget includes funding allocation of £0.3m for the two new ARPS, Carlton Vale and Kilburn Park, which commenced in September 2021 and an allocation of £0.2m for the Sunshine ARP based at Willow Family Wellbeing Centre.
- 5.7. The recoupment budget is an income budget which offsets expenditure on pupils from other boroughs. This budget line has been increased by £60k to a total of £1.2m to include administration charges. This will ensure that the costs recouped reflect the actual costs of funding and administration.
- 5.8. The budget for funding independent day special schools has increased by £1.4m to £7.9m and there is a minor uplift of £0.1m to the budget for funding independent residential settings based on current projections.
- 5.9. The budget for post 16 provision has increased by £0.4m to a total of £4.3m. This is in line with the projected outturn for 2021/22. The council will continue to robustly challenge the 'Element 2' charges, of £6k per pupil from further education providers following ESFA's clarification that these costs should not be passed onto the student's home local authority. This should result in a lower average cost for post-16 provision.
- 5.10. The SEN Services budget has been increased in line with current forecasts by £0.7m to £7.3m in 2022/23. This also factors in demand and inflationary increases to contracts such as the Speech and Language contract.

6. Risks and Challenges

- 6.1. The main risk against this budget remains the rising number of children and young people with Education, Health and Care Plans (EHCP) and as at the end of January 2022, there were 2,895 children and young people with an EHCP compared to January 2021 where the number was 2,784 representing a 4% increase in Brent.
- 6.2. There remains the risk of rising inflation prices for SEND provision in out of borough and independent settings where provisions are also seeking over inflationary prices to deal with pressures. However this can be partly mitigated by effective commissioning arrangements.
- 6.3. The available resources have been allocated within the constraints of the funding for the provision of SEND. The budget aims to achieve an in-year balance between expenditure and income, and does not reduce the forecast deficit that will be brought forward from 2021/22. However another item on this

Schools Forum agenda i.e. the “DSG HNB Deficit Management Plan” identifies the actions in place to recover part of the deficit over a number of years.

7. Financial Implications

7.1. The financial implications have been detailed in the body of this paper.

8. Legal Implications

8.1. There are no legal implications for this report.

9. Equality Implications

9.1. The key groups affected by the proposals are children and young people with special educational needs and disability (SEND) aged 0-25 in Brent. The Council is committed to inclusive education for all children and young people with SEND in our mainstream schools, enhanced resource schools and special schools.

9.2. The budget supports the needs of children and young people with SEND to be met through evidence based interventions and aims to reduce reliance on high cost placements in the non-maintained and independent sector, by ensuring that children with SEND can get a good education at a school close to their home.

9.3. The proposals in this report have been subject to screening and there are no equality implications.

10. Consultation with Ward Members and Stakeholders

10.1. Not applicable.

11. Human Resources/Property Implications (if appropriate)

11.1. Not applicable.

Related Documents – Prior Finance Reports to Schools Forum

Report sign off:

Gail Tolley

Strategic Director of Children and Young People

Appendix 1 - High Needs Block Budget Allocations 2022-23


Description	2021-22 Budget		2022-23 Budget		
	Place numbers	Budget	Place numbers	Budget	
PLACE FUNDING					
ASHLEY COLLEGE (HEALTH NEEDS EDUCATION SERVICE)	25	£250,000	25	£250,000	PRU Place funding Budget
BRENT RIVER COLLEGE - KEY STAGE 3 & 4 PRU	56	£560,000	56	£560,000	
BRENT RIVER COLLEGE - PRIMARY	6	£60,000	7	£70,000	MNS ARPs place funding based on £10k per place
FAWOOD	10	£100,000	10	£100,000	
GRANVILLE PLUS NURSERY	7	£70,000	7	£70,000	
KINGSBURY GREEN	18	£120,000	18	£112,000	Occupied Place funding based on £6k per place and unoccupied £10k per place
FRYENT	36	£220,000	42	£264,000	
KILBURN PARK			14	£132,000	
CARLTON VALE			10	£76,000	
SUNSHINE			9	£120,000	Maintained Special School
PHOENIX ARCH	55	£550,000	55	£550,000	
OAKINGTON MANOR	35		25		***Recoupment allocated directly by the ESFA
KINGSBURY HIGH	7		7		
PRESTON MANOR	26		24		
WOODFIELD	187		190		
MANOR HOUSE	196		225		
THE VILLAGE	307		315		
AVENUE	28		64		
Place Funding Total	999	£1,930,000	1,103	£2,304,000	
ELEMENT 3 TOP-UP FUNDING					
ASHLEY COLLEGE (HEALTH NEEDS EDUCATION SERVICE)		£856,290	40	£856,290	PRU Top-up Budget
BRENT RIVER COLLEGE - KEY STAGE 3 & 4 PRU		£1,208,730	56	£1,208,730	
BRENT RIVER COLLEGE - PRIMARY		£174,455	7	£203,531	ARPS Top-up
FAWOOD		£105,158	10	£105,158	
GRANVILLE PLUS NURSERY		£78,905	7	£78,905	
KINGSBURY GREEN		£155,361	17	£176,076	Special schools top up funding
FRYENT		£434,470	44	£546,189	
KILBURN PARK			2	£24,827	
CARLTON VALE			6	£74,480	
SUNSHINE			9	£101,449	Special schools top up funding
OAKINGTON MANOR		£97,860	25	£210,393	
KINGSBURY HIGH		£51,787	4	£41,430	
PRESTON MANOR		£235,198	24	£235,198	
PHOENIX ARCH		£1,132,902	55	£1,182,837	
WOODFIELD		£3,606,468	188	£3,728,310	
MANOR HOUSE		£4,853,666	216	£5,715,655	
THE VILLAGE		£7,190,522	309	£7,365,987	
AVENUE		£840,011	46	£1,380,018	
ROUNDWOOD			30	£300,000	
IB Mainstream Top- Ups		£8,113,740		9,600,000	
Targeted Funding		£120,000		£320,000	
OB Mainstream		£2,559,204		3,134,840	
OB Special		£3,916,197		4,629,230	
OB ARP		£140,000		154,000	
Recoupment income		(£1,157,879)		(£1,224,879)	
Independent Day		£6,512,567		7,727,615	
Independent Residential		£1,140,000		1,242,600	
Residential and independent settings		£1,010,227		1,010,227	
Post 16		£3,898,408		4,250,000	
Top-ups Total		£47,274,247	1,095	£54,379,096	
LA SERVICES					
Education Otherwise/ Awaiting Placement		£520,237		£689,000	
Early Years Inclusion Fund		£1,128,085		£1,128,085	
SEN Services		£6,560,285		£7,249,000	
Support for Inclusion		£1,000,480		£1,000,480	
SEN Transport		£1,075,726		£1,076,000	
SEN SUPPORT		£500,000		£500,000	
LA services Total		£10,784,812		£11,642,565	
TOTAL		59,989,059		68,325,661	

Description	2021-22 Budget		2022-23 Budget	
	Place numbers	Budget	Place numbers	Budget
HNB Allocation		£66,432,473		£71,925,806
Block Transfer		£1,185,421		£1,239,753
Additional Supplementary funding				£2,874,102
Revised HNB Allocation		£67,617,894		£76,039,661
ESFA Recoupment to Academies		(£7,628,835)		(£7,714,000)
Additional import/export adjustment				
Budget		£59,989,059		£68,325,661
Net position		£0.46		£0.00
DSG Funding including Supplementary grant		£66,432,473		£74,799,908
ESFA Recoupment to Academies		(£7,628,835)		(£7,714,000)
Funding less amount recouped for academies		£58,803,638		£67,085,908
Schools Block contribution		£1,185,421		£1,239,753
Income budget inclusive of Schools Block Contribution		£59,989,059		£68,325,661

Appendix 2 - Brent - Proposed Bandings 2022-23

Additionally Resourced Provision (ARP)							
ARPs	Band 1	Band 2	Band 3	Band 4	Band 5	Band 6	Band 7
Core Funding	£6,000	£6,000	£6,000	£6,000	£6,000	£6,000	£6,000
Top-Up funding	£2,485	£6,492	£8,931	£10,516	£11,272	£12,413	£13,108
Total	£8,485	£12,492	£14,931	£16,516	£17,272	£18,413	£19,108
* Unfilled spaces are funded at £10,000							
Special Schools							
Special Schools	Band 1	Band 2	Band 3	Band 4	Band 5	Band 6	
Core Funding	£10,000	£10,000	£10,000	£10,000	£10,000	£10,000	
Top-Up Funding	£4,327	£7,053	£11,054	£15,066	£19,079	£30,000	
Total	£14,327	£17,053	£21,054	£25,066	£29,079	£40,000	
Mainstream Schools							
Mainstream Schools							
Notional (Element 2) £6,000							
Band	Provision (Hours)	Top-up (Element 3)					
Band A		£0					
Band B	19.50	£12,378					
Band C	22.75	£14,441					
Band D	26.00	£16,504					
Band E	29.25	£18,567					
Band F	32.50	£20,630					

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 Brent	Schools Forum 1 March 2022
Report from the Strategic Director of Children and Young People	
Updated Schools Funding Formula 2022/23	
Wards Affected:	All
Key or Non-Key Decision:	N/A
Open or Part/Fully Exempt: <small>(If exempt, please highlight relevant paragraph of Part 1, Schedule 12A of 1972 Local Government Act)</small>	N/A
No. of Appendices:	Two Appendix 1 Brent School Level Budget Allocations 2022-23 Appendix 2 Final Funding Factors 2022-23
Background Papers:	06. DSG Schools Budget 2022-23.pdf (brent.gov.uk)
Contact Officer(s): <small>(Name, Title, Contact Details)</small>	Olufunke Adediran Head of Finance – CYP 0208 937 1196 Email: olufunke.adediran@brent.gov.uk Folake Olufeko Senior Finance Analyst – CYP 0208 937 2491 Email: Folake.Olufeko@brent.gov.uk

1. Purpose of the Report

- 1.1. To confirm the final schools funding formula allocations.

2. Recommendations

- 2.1. Schools Forum is asked to note the final schools mainstream funding formula for 2022/23, following initial allocations presented at the January 2022 Forum.

3. Summary

- 3.1. In January 2022, Schools Forum approved the schools funding formula allocations. This followed a consultation with schools on changes to the local funding factors to take gradual steps towards the National Funding Formula.
- 3.2. Following submission to the DfE for compliance checks, an error was identified with the pupil numbers included in the funding formula, where a school with an additional year group was not recognised as a new and growing school.

Finance officers have corrected this error and adjusted the final school budget calculations to fit within the available funding whilst continuing to adhere to the same principles agreed for the 2022/23 funding formula.

4. **2022/23 Mainstream Funding Formula**

4.1. Subsequent to the January 2022 Schools Forum meeting, an error was made on the Authority Pro Forma Tool (APT) submitted to the DfE, whereby 70 pupils were omitted from the submission to DfE made in December 2021. The submission has been revised to add the omitted pupils (who were from an additional year group for a new and growing school in Brent). This error did not change the overall DSG allocation received by Brent. This amendment to the submission does however result in revised final school level allocations for a number of Brent schools for the 2022/2023 financial year. These revised school level allocations are shown in Appendix 1.

4.2. The table below shows the overall value of the changes made as a result of the amendment to correct this error.

Table 1: 2022/23 Funding Formula Changes

	January 22 Forum Report	Final Formula	Difference
Number on Roll	41,249	41,319	70
Post De-delegation budget (£)	243,365,230	243,546,217	180,987
Growth fund (£)	2,250,000	2,069,013	(180,987)

4.3. Due to this change to the Number on Roll data, the amount allocated to schools via the funding formula has increased by £0.181m. The Minimum Funding Guarantee (MFG) has been maintained at the same level in order to minimise the overall impact of this change. However, there have been small adjustments to the MFG allocation at school level compared to the proposed allocations presented at January's Forum. The final figures are reflected in Appendix 1.

4.4. In January 2022, Schools Forum was advised that two out of five Choice Advance and Fair Access Interview (CAFAl) projects are expected to come to an end in March 2022, releasing £0.243m of this budget within the growth fund. It was proposed at the January 2022 Forum to retain the current growth budget of £2.25m and hold the surplus to fund growth in the Secondary phase. However, rather than consider alternative options to manage the increased allocation to schools set out in 4.3 above, £0.181m of this surplus will be used to mitigate the impact of this change. As a result, the growth fund allocation for 2022/23 has been revised to £2.1m.

4.5. The final funding factor rates are shown in Appendix 2.

5. **Financial Implications**

5.1. The financial implications have been detailed in the body of this paper.

6. Legal Implications

6.1. There are no legal implications for this report.

7. Equality Implications

7.1. Not applicable.

8. Consultation with Ward Members and Stakeholders

8.1. Not applicable

9. Not applicable.

9.1. Not applicable

10. Human Resources/Property Implications (if appropriate)

10.1. Not applicable.

Report sign off:

Gail Tolley

Strategic Director of Children and Young People

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Appendix 1 - Final School Level Allocations 2022-23
(This excludes the schools supplementary grant which will be published in Spring 2022)

School	2021-22				Jan 2022 Forum				Final 2022-23				Change
	NOR	Post De-delegation and Education functions budget	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	NOR	Post De-delegation and Education functions budget (after NNDR deductions)	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	NOR	Post De-delegation and Education functions budget (after NNDR deductions)	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	
Anson Primary School	351	1,920,580	5,472	-	353	1,926,495	5,457	37,668	353	1,925,589	5,455	36,762	(906)
Brentfield Primary School	429	2,473,311	5,765	75,476	403	2,306,811	5,724	81,472	403	2,305,709	5,721	80,370	(1,102)
Byron Court Primary School	776.5	3,752,020	4,832	-	747.5	3,627,728	4,853	41,223	747.5	3,625,942	4,851	53,012	(1,785)
Carlton Vale Infant School	62	534,439	8,620	10,636	52	464,166	8,926	15,830	52	464,015	8,923	15,679	(151)
Harlesden Primary School	320	1,894,852	5,921	107,370	293	1,743,280	5,950	77,092	293	1,742,469	5,947	76,281	(811)
Mount Stewart Junior School	316	1,575,306	4,985	-	316	1,538,396	4,868	12,623	316	1,537,690	4,866	11,916	(707)
Mount Stewart Infant School	249	1,321,937	5,309	18,816	255	1,359,059	5,330	9,902	255	1,358,446	5,327	9,289	(613)
Uxendon Manor Primary School	619	2,996,804	4,841	-	627	3,027,975	4,829	10,361	627	3,026,499	4,827	8,885	(1,476)
Kingsbury Green Primary School	557	2,772,904	4,978	4,391	549	2,750,931	5,011	-	549	2,750,931	5,011	-	0
Leopold Primary School	681	3,909,633	5,741	54,962	664	3,883,003	5,848	-	664	3,883,003	5,848	-	0
Lyon Park Primary School	812	4,048,077	4,985	-	810	4,026,111	4,971	27,987	810	4,024,120	4,968	25,996	(1,991)
Malorees Infant School	170	1,031,247	6,066	-	162	978,766	6,042	27,549	162	978,349	6,039	27,132	(417)
Northview Junior and Infant School	199	1,176,528	5,912	6,390	200	1,181,066	5,905	32,742	200	1,180,544	5,903	32,221	(521)
Park Lane Primary School	410	2,163,631	5,277	21,484	416	2,198,411	5,285	7,222	416	2,197,364	5,282	6,175	(1,047)
Preston Park Primary School	585	2,910,100	4,975	-	523	2,613,534	4,997	29,170	523	2,612,272	4,995	27,909	(1,261)
Roe Green Junior School	475	2,289,475	4,820	4,101	452	2,195,010	4,856	1,638	452	2,193,965	4,854	592	(1,046)
Roe Green Infant School	388	2,354,880	6,069	-	360	2,206,130	6,128	56,476	360	2,205,080	6,125	55,426	(1,049)
Barham Primary School	840	4,133,987	4,921	-	845	4,122,406	4,879	91,531	845	4,120,365	4,876	89,491	(2,041)
Wykeham Primary School	445	2,382,177	5,353	1,047	420	2,259,147	5,379	-	420	2,259,147	5,379	-	0
Elsley Primary School	675	3,516,966	5,210	17,457	706	3,650,132	5,170	47,172	706	3,648,336	5,168	45,376	(1,796)
Donnington Primary School	194	1,135,399	5,853	22,771	199	1,150,928	5,784	35,460	199	1,150,423	5,781	34,954	(506)
The Stonebridge School	353.5	2,012,924	5,694	63,457	285	1,677,072	5,884	59,722	285	1,676,300	5,882	58,950	(772)
Newfield Primary School	242	1,458,522	6,027	45,535	236	1,422,201	6,026	34,959	236	1,421,556	6,024	34,313	(645)
Mitchell Brook Primary School	596	3,209,768	5,386	63,707	575	3,110,572	5,410	73,767	575	3,109,055	5,407	72,250	(1,517)
Chalkhill Primary School	416	2,288,407	5,501	13,346	410	2,242,118	5,469	-	410	2,242,118	5,469	-	0
Salisbury Primary School	599	2,997,938	5,005	-	600	3,044,325	5,074	-	600	3,044,325	5,074	-	0
Oliver Goldsmith Primary School	410	2,058,421	5,021	4,765	411	2,057,063	5,005	9,983	411	2,056,089	5,003	9,009	(974)
Mora Primary School	395	2,130,824	5,394	-	400	2,150,682	5,377	1,985	400	2,149,660	5,374	964	(1,022)
Fryent Primary School	676	3,473,538	5,138	-	657	3,393,775	5,166	-	657	3,393,775	5,166	-	0
Christ Church CofE Primary School	164	963,815	5,877	-	160	965,288	6,033	-	160	965,288	6,033	-	0
John Keble CofE Primary School	366	2,012,739	5,499	18,042	370	2,067,891	5,589	-	370	2,067,891	5,589	-	0
Princess Frederica CofE Primary School	397	1,919,607	4,835	-	392	1,922,554	4,904	34,138	392	1,921,649	4,902	33,233	(905)
St Mary's CofE Primary School	222	1,317,574	5,935	40,445	198	1,208,468	6,103	66,859	198	1,207,933	6,101	66,324	(535)
St Joseph RC Junior School	278	1,391,266	5,005	13,106	280	1,417,809	5,064	20,696	280	1,417,165	5,061	20,052	(644)
St Mary Magdalen's Catholic Junior School	322	1,640,780	5,096	-	314	1,625,003	5,175	18,477	314	1,624,252	5,173	17,726	(751)
St Robert Southwell Catholic Primary School	408	1,958,352	4,800	-	417	2,024,181	4,854	5,796	417	2,023,223	4,852	4,839	(957)
Convent of Jesus and Mary RC Infant School	228	1,309,558	5,744	14,228	226	1,315,905	5,823	14,646	226	1,315,315	5,820	14,055	(591)
Our Lady of Lourdes Catholic Primary School	202	1,190,694	5,895	47,335	199	1,190,093	5,980	50,184	199	1,189,567	5,978	49,658	(526)
St Joseph's RC Infant School	210	1,227,907	5,847	-	208	1,232,994	5,928	13,999	208	1,232,446	5,925	13,451	(548)
Sinai Jewish Primary School	590	2,682,815	4,547	-	583	2,688,898	4,612	32,989	583	2,687,596	4,610	31,688	(1,301)
St Mary's RC Primary School	236	1,329,995	5,636	15,598	211	1,222,259	5,793	3,175	211	1,221,716	5,790	2,633	(542)
Avidor Hirsch Torah Temimah Primary School	183	929,688	5,080	-	184	944,852	5,135	8,453	184	944,452	5,133	8,053	(400)
Wembley Primary School	800	4,103,326	5,129	-	825	4,230,896	5,128	35,651	825	4,228,800	5,126	33,555	(2,096)
Malorees Junior School	252	1,308,032	5,191	-	242	1,278,717	5,284	5,492	242	1,278,145	5,282	4,920	(572)
St Joseph's Roman Catholic Primary School	470	2,368,173	5,039	44,800	447	2,290,902	5,125	39,280	447	2,289,807	5,123	38,186	(1,095)

School	2021-22				Jan 2022 Forum				Final 2022-23				Change
	NOR	Post De-delegation and Education functions budget	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	NOR	Post De-delegation and Education functions budget (after NNDR deductions)	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	NOR	Post De-delegation and Education functions budget (after NNDR deductions)	£ Per Pupil	MFG Adjustment (included in post de-delegations budget)	
The Kilburn Park School Foundation	119	765,120	6,430	26,183	72	535,838	7,442	16,342	72	535,649	7,440	16,153	(188)
Islamia Primary School	421	2,370,737	5,631	24,818	421	2,402,585	5,707	40,737	421	2,401,434	5,704	39,585	(1,151)
Ark Franklin Primary Academy	598	2,899,686	4,849	103,927	604	2,957,154	4,896	119,290	604	2,955,727	4,894	117,864	(1,426)
Gladstone Park Primary School	608	3,134,243	5,155	-	611	3,260,181	5,336	-	611	3,260,181	5,336	-	0
St Andrew and St Francis CoFe Primary School	397	2,141,182	5,393	-	387	2,111,670	5,457	32,382	387	2,110,677	5,454	31,388	(993)
Kilburn Grange School	225.5	1,453,885	6,447	151,060	229	1,471,261	6,425	138,372	229	1,470,595	6,422	137,707	(666)
East Lane Primary School	557.5	2,692,296	4,829	81,107	615.5	2,992,607	4,862	132,650	615.5	2,991,162	4,860	150,592	(1,444)
Braintcroft E-Act Primary Academy	593	3,244,443	5,471	1,244	610	3,368,373	5,522	-	610	3,368,373	5,522	-	0
Furness Primary School	331	1,839,143	5,556	31,851	304	1,717,606	5,650	30,583	304	1,716,815	5,647	29,791	(792)
Sudbury Primary School	837	3,962,784	4,735	-	823	3,953,725	4,804	11,137	823	3,951,788	4,802	9,200	(1,937)
Our Lady of Grace Catholic Junior School	233	1,282,790	5,506	-	234	1,303,834	5,572	32,516	234	1,303,254	5,569	31,936	(580)
Our Lady of Grace RC Infant and Nursery School	172	1,052,529	6,119	-	179	1,101,758	6,155	42,050	179	1,101,282	6,152	41,574	(476)
St Margaret Clitherow RC Primary School	191	1,129,953	5,916	5,415	185	1,113,379	6,018	30,042	185	1,112,897	6,016	29,560	(482)
Oakington Manor Primary School	647	3,300,748	5,102	-	648	3,352,700	5,174	-	648	3,352,700	5,174	-	0
North West London Jewish Day School	221	1,170,492	5,296	-	189	1,034,002	5,471	24,167	189	1,033,560	5,469	23,725	(442)
PRIMARY TOTAL	24,720	130,018,945		1,154,871	24,294	128,610,677		1,823,634	24,294	128,564,481		1,810,398	(46,196)
Michaela Community School	602	4,179,606	6,943	-	617	4,261,927	6,907	16,476	617	4,259,833	6,904	14,381	(2,094)
Ark Elvin Academy	988	6,984,011	7,069	26,041	1033	7,442,623	7,205	-	1033	7,442,623	7,205	-	0
North Brent School	190	1,372,777	7,225	44,994	180	1,326,143	7,367	8,803	250	1,587,367	6,349	56,079	261,223
Wembley High Technology College	1090	7,089,272	6,504	-	1086	7,114,908	6,551	67,178	1086	7,111,352	6,548	63,623	(3,555)
Claremont High School	1339	8,646,643	6,458	-	1337	8,713,990	6,518	70,312	1337	8,709,616	6,514	65,938	(4,374)
Kingsbury High School	1610	10,974,564	6,816	-	1618	11,194,237	6,919	-	1618	11,194,237	6,919	-	0
Queens Park Community School	1092	7,332,939	6,715	-	1092	7,404,164	6,780	72,769	1092	7,400,461	6,777	69,066	(3,703)
Saint Claudine's Catholic School for Girls	704	4,974,987	7,067	-	701	5,137,499	7,329	-	701	5,137,499	7,329	-	0
Alperton Community School	1449	9,961,557	6,875	-	1557	10,827,476	6,954	40,195	1557	10,822,019	6,951	34,739	(5,456)
St Gregory's Catholic Science College	942	6,182,001	6,563	-	940	6,233,317	6,631	52,957	940	6,230,213	6,628	49,853	(3,104)
Capital City Academy	916	6,520,172	7,118	-	903	6,465,245	7,160	-	903	6,465,245	7,160	-	0
E-Act Crest Academy	973	7,013,818	7,208	84,662	987	7,190,888	7,286	-	987	7,190,888	7,286	-	0
JFS	1527	9,515,542	6,232	-	1459	9,228,847	6,325	79,794	1459	9,224,179	6,322	75,126	(4,668)
Newman Catholic College	520	3,937,219	7,572	46,479	466	3,595,119	7,715	15,685	466	3,593,356	7,711	13,922	(1,763)
SECONDARY TOTAL	13,942	94,685,107		202,176	13,976	96,136,384		424,168	14,046	96,368,889		442,727	232,506
Preston Manor School	1672	10,505,122	6,283	-	1665	10,567,021	6,347	31,422	1665	10,561,698	6,343	26,099	(5,323)
Ark Academy	1307	7,962,119	6,092	-	1314	8,051,149	6,127	-	1314	8,051,149	6,127	-	0
ALL THROUGH TOTAL	2,979	18,467,241			2,979	18,618,169		31,422	2,979	18,612,847		26,099	(5,323)
													0
Total	41,641	243,171,294		1,357,047	41,249	243,365,230		2,279,224	41,319	243,546,217		2,279,224	180,987

Appendix 2 - Final 2022-23 Funding Formula Rates - Pupil Funding Factors

Type of Pupil Led Factor	Phase	Factors	2021-22 Rate £	2022-23 Rate £	Change to 2021-22 rates £	2021-22 Units (Oct 20)	2022-23 Units (Oct 21)	Diff. in no of units	Total Funding 2021-22 £	Total Funding 2022-23 £
Per Head	Primary	Pri (Yrs R-6)	3,895	3,895	0	25,538	25,118	(420)	99,477,298	97,841,287
Per Head	Secondary	KS3 (Yrs 7-9)	5,628	5,628	0	9,791	9,812		55,105,963	55,223,217
Per Head	Secondary	KS 4 (Yrs 10-11)	6,212	6,212	0	6,312	6,360	48	39,211,329	39,509,514
AEN Factors	Primary	FSM	-	270	270	-	4,789	4,789	-	1,292,492
AEN Factors	Primary	FSM6	-	68	68	-	5,200.15	5,200	-	352,364
AEN Factors	Secondary	FSM	-	270	270	-	3,187.13	3,187	-	860,182
AEN Factors	Secondary	FSM6	-	99	99	-	4,107.30	4,107	-	408,034
AEN Factors	Primary	IDACI Band F	395	381	(14)	4,127	4,029.57	(98)	1,630,030	1,534,058
AEN Factors	Primary	IDACI Band E	401	392	(9)	4,177	4,191.09	14	1,673,179	1,640,896
AEN Factors	Primary	IDACI Band D	409	416	7	2,642	2,506.66	(135)	1,079,433	1,042,794
AEN Factors	Primary	IDACI Band C	676	662	(15)	1,483	1,388.86	(94)	1,003,063	918,915
AEN Factors	Primary	IDACI Band B	1,026	980	(46)	215	205.61	(10)	220,711	201,437
AEN Factors	Primary	IDACI Band A	1,448	1,376	(71)	3	4.02	1	4,384	5,528
AEN Factors	Secondary	IDACI Band F	416	412	(5)	2,314	2,375.11	62	963,478	977,502
AEN Factors	Secondary	IDACI Band E	442	446	5	2,290	2,268.66	(22)	1,011,700	1,012,638
AEN Factors	Secondary	IDACI Band D	548	561	14	1,477	1,466.90	(10)	808,915	823,387
AEN Factors	Secondary	IDACI Band C	730	731	2	665	616.47	(49)	485,383	450,806
AEN Factors	Secondary	IDACI Band B	1,121	1,089	(32)	139	144.23	6	155,490	157,103
AEN Factors	Secondary	IDACI Band A	1,591	1,534	(57)	2	3.00	1	3,183	4,603
AEN Factors	Primary + Secondary	LAC	1,179	1,179		85	87.07	2	99,824	102,670
AEN Factors	Primary	EAL	1,459	1,378	(81)	3,435	3,606.65	171	5,013,307	4,971,008
AEN Factors	Secondary	EAL	1,625	1,638	13	338	486.16	148	548,578	796,249
AEN Factors	Primary	Low Prior Attainment	1,404	1,393	(11)	7,623	7,172.04	(451)	10,700,809	9,991,519
AEN Factors	Secondary	Low Prior Attainment	1,802	1,818	16	3,776	3,766.85	(9)	6,803,824	6,848,579
AEN Factors	Primary	Mobility	1,181	1,169	(12)	267	560.58	293	315,881	655,588
AEN Factors	Secondary	Mobility	1,536	1,535	(1)	60	116.34	56	92,619	178,574
Total									226,408,382	227,800,942

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