



HOUSING AND COMMUNITY CARE

VOLUNTARY SECTOR TEAM

EDWARD HARVIST TRUST (2001 FORMER CRITERIA)

Below is some background information on the Charity and the funding criteria and arrangements which we follow in Brent.

Background information on the Edward Harvist Trust Fund

The Harvist Estate dates back to 1610 having originally been established by Edward Harvist, a prominent land owner of the time, for the purposes of maintenance, repair, lighting and watering of the Edgware Road.

Moves were made to reconstitute the Trust as a charity in the 1960s and these eventually reached fruition in August 1975 when the Edward Harvist Trust was formally established. Five London Boroughs - Barnet, Brent, Camden, Harrow and the City of Westminster - receive income from the Trust proportionate to the length of the Edgware Road passing through their respective areas.

The proportions are as follows:-

	%
Barnet	31
Brent	28
Camden	11
Harrow	5
Westminster	<u>25</u>
TOTAL	<u>100</u>

The London Borough of Harrow act as Administrators of the Trust and distribute the income to the other participating boroughs. A capital sum of around £870,000 is invested.

The objects of the Trust are stated in the Trust deeds as:

1. The relief of the aged and poor inhabitants of the London Borough of Brent (and other Boroughs);
2. The relief of distress and sickness among the said inhabitants;
3. The provision and support of facilities for recreation and other leisure time occupation;
4. The provision and support of education facilities for the said inhabitants;
5. Any other charitable purpose.

The local arrangements for funding from the Edward Harvist Trust in Brent are as follows: Please read these carefully.

Criteria for Funding from the Edward Harvist Trust Fund

- a. The organisation **must** be based in Brent **or** provide services to a large number of residents in Brent.
- b. Grants will only be awarded for items of expenditure of a **non-recurrent** nature (such as furniture, equipment, outings, trips, one off events, etc). Requests for ongoing commitments (i.e. salaries, hall hire, annual running costs etc) will not be considered.
- c. Applicants for grant aid for such expenditure as mentioned in (b) above must be well thought out and properly costed. Organisations will be expected to submit invoices/receipted invoices before any grant is released.
- d. Only bids of £3,000 and below will be considered.
- e. Applications for grants for vehicle acquisitions or replacements will not be considered. However, 'topping up' grants where organisations have raised most of the required funds from other sources may be considered. Confirmation will need to be submitted indicating that additional funds have been raised before any grant is released.
- f. Organisations who have already received funding from the Charity in the last financial year i.e. 2005/06 will not be considered.
- g. Organisations must contribute towards the proposed project and must provide evidence of such contribution if the application is successful.
- h. Organisations must have a good management structure and is able to deliver quality services, practice equal opportunities and be able to monitor achievements against planned objectives.
- i. Organisations must demonstrate the cost effectiveness of the project and viability of the organisation
- j. It is a condition of grant that all organisations that receive money from this fund must submit a statement of accounts signed by the Chair or Treasurer of the management committee or supporting youth or play worker indicating that the expenditure that they incurred complies with the purpose set out in the grant application.
- k. Please note if the application is successful, the council reserves the right to withdraw or reclaim part or all grant awarded in event of the organisation failing to carry out the work within the financial year. The grant being used for other than the approved purpose or fail to comply with any of the council's standard conditions of grant aid.

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