Healthcare for London – Consulting the Capital Stakeholder Communications & Engagement – Framework and Action Plan

This Framework details the responsibilities of individual PCTs, PCT Sector Leads and the Programme Office Communications Team. It is based on the understanding that the 31 London PCTs (and those PCTs outside London that elect to join the Joint Committee of PCTs) will continue to work in collaboration to avoid duplication of effort and ensure the most effective use of professional resources. The timescales indicated are based on the assumption that formal consultation will run for a minimum of 14 weeks from late November 2007 to early March 2008.

Each organisation will be expected to produce a local implementation plan, that includes the action outlined for them here plus any other activities that are appropriate, achievable and affordable within local resources and allocations for Communications and Stakeholder engagement.

CONTENTS

The following stakeholder groups mirror the segmentation model described in the consultation strategy:

- General guidance
- Tasks
- 1. NHS staff and internal stakeholder groups
- 2. Patients/carers
- 3. Health partners
- 4. Community
- 5. Influencers
- 6. Representatives

General Guidance

This document should be read in conjunction with:

- Consultation strategy
- Sector leads' job description
- Distribution list
- Q & As and media protocol for communications staff
- Meeting record sheet
- Q & As

A Patient and Public Advisory Group (PPAG) is being formed (Oct 2007) and a Joint Overview and Scrutiny Committee is likely to be formed prior to the start of consultation. Each will be asked to review this Framework, the consultation strategy, the documentation and individual organisations' action plans and, later, evidence that action plans are being implemented.

If leave is given in the future for judicial review of any decisions taken in relation to a particular borough/geographical area, it will be the responsibility of the sector leads and local PCT(s) to support the programme team and provide detailed evidence of communications and engagement activity.

Tasks

Task	Responsibility	Notes
Planning		
Programme office is responsible for producing an overarching strategy and action plan	Programme office	Programme office will also take responsibility for liaising directly with PCTs outside London that join the JCPCT
Sector Leads are responsible for producing an action plan for their sector	Sector Lead / PCT	Plan should include (but not necessarily in this order or in these headings): Roles and responsibilities Key contact details Key speakers Organisations to be mailed (and quantities) and events to be held Budget Local Q and As Risk analysis

Events.	presentations
LVCIIIO	DIESCIILALIONS

Sector Leads are responsible for liaising with PCTs and arranging local presentations to local groups. E.g. BME and voluntary communities, OSC and PPI. Sector leads hold a budget for this.

Sector Leads are responsible for liaising with PCT comms leads and arranging public meetings. Sector leads may bid for financial assistance to the programme office

Programme office is responsible for arranging pan-London events e.g. all PPI members, Royal Colleges, national charities, JOSC.

Sector Lead / PCT

Programme office will provide Powerpoint presentations with optional slides depending on audience, banner panels to brand and consultation documents

Ensure you have the necessary equipment and presentation tools e.g.

- PA system
- PowerPoint projector and screen
- Top table if Q&A session
- Consultation documents and other products
- Banners
- Catering/refreshments
- Meeting recording form (and someone to fill it in) to be returned to prog office
- Disabled access
- Adaptions for visually impaired or deaf people (when necessary request notification prior to meeting)

Programme office

Sector Lead / PCT

Programme office wiill hold 5 training sessions for lead speakers to become comfortable with presentation

Preference will be to put forward clinicians whenever possible to speak. Programme office will hold details of clinicians available and third party organisations who could bring local or personal flavour to the debate e.g. diabetes UK, Stroke Association

Clinicians need good notice to be available – plan ahead with them. Do you need to arrange a pre-meet, especially if different speakers are speaking on different topics?

PCTs to liaise with acute trusts to secure events with their staff and users

Recommendation is to hold one or two meetings with key audiences prior to Christmas and the rest in January and February

Public meetings: The proposal is to hold 'Coffee morning' style events in which the public are invited to come along anytime between 3pm and 8.30pm. A number of execs and clinicians would be available to talk individually to people. There could be a traditional 'talk' every hour or so. Likely to be advertised in local papers with editorial, posters etc. Fairly resource intensive so it is not expected to do morning and evening events.

PCTs to inform Programme team of events so that details can be uploaded onto the consultation diary on website and used in pan-London advertisements.

Traditionally excluded groups Sector Leads / PCTs are responsible for ensuring traditionally excluded groups have the opportunity and are encouraged to contribute to the consultation The programme office will contract an organisation to run focus groups with traditionally excluded groups to ensure they are represented in the final analysis	Sector Leads / PCTs	Programme office will ensure any consultation run by the external organisation is in the spirit of the consultation and dovetails with PCTs' own work
Syndicated material The programme office will be responsible for producing newsletters, articles, media releases, case studies, presentations etc Sector leads / PCTs will be responsible for localising syndicated material and issuing in a timely manner	Programme team Sector Leads / PCTs	
Website Everyone should promote the Healthcare for London website. It is impossible for the consultation document to carry every single piece of information, and therefore the website is an active tool for information provision, technical data, case studies, media releases etc. Sector Leads / PCTs are responsible for alerting the	Programme office Sector Leads / PCTs	
Sector Leads / PCTs are responsible for alerting the programme team of any local information that needs to be updated (especially when dates have been set for events) and for providing local information on their own sites	Sector Leads / PCTs	

stakeholder groups Includes: Non Executive Directors Ambulance Service PEC members GPs, GP practice managers, staff and LMCs Dentists and LDC, Opticians and LOC Community pharmacists and LPC Types of staff who by purely using traditional communication methods could be missed e.g: Off-site staff Learning Disabilities Service Health Visitors Staff without a permanent Staff without a permanent	re awareness of s of the ation – i.e. to and develop and increase ess of the main or change.	Planning The responsibility for engaging with PCT staff, Acute trust staff for whom they are lead commissioners, primary care staff in their area and contractors, is the responsibility of each individual PCT.		
 Health Visitors Staff without a permanent understa 	key principles dels of care and to and ate staff views in	PCTs to ensure development of a plan (covering all levels of staff) to ensure that staff have the opportunity to become involved and have a clear mechanism for feeding their views into planning. Should include: • joint working between Comms and PPI leads supported by HR • work with staffside/staff and via JSCs – supported by HR Products Common, customised presentation training to be devised and delivered to PCT CEs, clinical champions etc in each organisation creating a team of well prepared speakers/presenters who can be deployed at staff events/team briefings locally and in Trusts and MH Trusts Distribution of consultation information primarily by electronic methods, but see audience list opposite. Powerpoint presentation	Plans complete by 7 Nov Training events in mid Nov Mid Nov	Programme team to produce, all to distribute (see list)
 Staff without e-mail Shared staff, Shift workers, part-time and Seconded staff Absent/ill staff Staff on maternity leave Contracted staff 	homes and ve access to a	Practical action Making consultation document and summary document available as part of staff involvement plan. Syndicated (produced by Programme team) items posted on Intranet and links to H4L website Staff briefings and monthly articles in newsletters (syndicated) Staff to be encouraged to visit the website which will contain an extensive Q & A section that will help them discuss the proposed changes with patients and the public. Letter to individual members of staff – Programme Team will draft a	30 Nov Nov onwards Oct onwards Dec onwards 30 Nov	All Sector Lead / PCTs Sector Lead / PCT / Programme Team Sector Lead / PCT / Programme team

Audience	Communication Objectives	Communication and engagement activities	Timescale/ progress	Who
 2. PATIENTS / CARERS Includes: HIV +ve people Mental health users Disabled people 	To ensure awareness of the overall aims of the consultation i.e. to improve and develop services and increase	Planning As for staff audience, PCTs to ensure development of a plan. Engage with PCT and Trust PPI Forums and Trust heads of comms – on consultation process and communications and engagement plans	Plans complete by end Oct	Sector Lead / PCT
Drug usersSensory impaired peoplePeople with a long-term	awareness of the main drivers for change Consultation is not about	Products Full consultation document and summary. Powerpoint presentations to be developed	30 Nov	Programme team
 condition Older frail people or people with dementia Physically disabled people 	specific service change, its about principles and models of care / delivery.	Practical action Send consultation document and summary to all known (pre-engaged) local carer and patient interest groups with offer of speaker for an event. Need to engage trusts to target their users.	1 – 10 Dec	Sector Lead / PCT
PALS and Friends To provide rethat any future will be subject.	To provide reassurance that any future proposals will be subject to consultation and scrutiny	Distribute summary document via health outlets e.g. Community clinics, outpatient waiting, MIUs, walk in centres, blood test units, A&E, GP and dental surgeries, community pharmacies, sexual health clinics.	1 – 10 Dec	Sector Lead / PCT
	The five key principles.To listen to and	Send summary to all Expert Patient Programme graduates and current course attenders, PALs and Friends groups.	1 – 10 Dec	Sector Lead / PCT
	incorporate views on the options and plans. To gain understanding of	Arrange for consultation proposals to be considered at all regular/planned service planning/redesign group meetings where service users participate.	1 Dec onwards	Sector Lead / PCT
	new ways of delivering health care outside large hospitals and	Place feature articles during consultation period in all existing patient/public newsletters.	1 Dec onwards	Sector Lead / PCT
	demonstrate new approaches to care in community settings.	Publicise and promote consultation to patients and carers e.g. repeat prescriptions? Utilise established groups for Long Term conditions and include Mental Health.	1 Dec onwards	Sector Lead / PCT
	To be open and create understanding that there are no hidden agenda.	Provide link from PCT websites to the consultation website. Media activity as per section below	30 Nov	Sector Lead / PCT

Audience	Communication Objectives	Communication and engagement activities	Timescale/ progress	Who
 3. HEALTH PARTNERS Includes: HEIs, Deanery Private providers Trusts and PCTs bordering 	 As 2 above, plus: To help us encourage informed debate 	Planning As for staff audience, PCTs to ensure development of a plan. Engage with PCT and Trust PPI Forums and Trust heads of comms – on consultation process and communications and engagement plans	Plans complete by end Oct	Sector Lead / PCT
LondonLocal councils and councils bordering London		Product Full consultation document and summary. Powerpoint presentations to be developed	30 Oct	Programme office
Trusts, SHAs outside LondonVoluntary and charitable sector		Consultation newsletter Practical action	Mid Oct onwards	Programme office
 Previously engaged stakeholders and public Department of Health 		Encourage all local organisations to adopt link from their website home page to consultation website	Ongoing	All
Secretary of StateLondon Ambulance Service		Encourage all local partner organisations to include information on consultation in their publications/distribution systems Media activity as per section below	Ongoing	All
Local partnership groups/boardsVolunteers		ividua douvity do por doction bolow		
NHS Retirement Fellowship				

Audience	Communication Objectives	Communication and engagement activities	Timescale/ progress	Who
4. COMMUNITY Includes community groups: Schools Local churches/faith communities Residents Associations Community groups PPI Forums Play groups / mother and toddler groups Sports and social clubs Youth groups Business representatives: LDA, CBI Trade associations Large employees, Fire service, Met Police etc Traditionally excluded gps e.g: Alcohol users, BME groups, homeless people, lesbian and gay people, offenders, older people, people on low incomes, prisoners, refugees and asylum seekers, residents of care homes, travellers,	As 2 above plus: To build trust in the NHS as caretakers of the nation's health For the community to better understand how the NHS works and the range of services on offer For the Healthcare for London team to better understand the needs of the population	Planning As for staff audience, PCTs to ensure development of a plan. Engage with PCT and Trust PPI Forums and Trust heads of comms – on consultation process and communications and engagement plans Product Arrange to hold open public meetings at "sector" level Purchase paid advertising in local press and consider other local media from launch through consultation period to publicise consultation, timescales, meetings, how to access information etc PCTs to research minority language and BSL and Braille translation requirements and Easy Read Versions documents to be commissioned by Programme Team Practical Place consultation document and summaries in all local libraries. Ensure prominent link from home pages of public websites to consultation website. Facilitate link from council/community website home or health pages to consultation website and local NHS sites Target local groups with document and summaries and offer of a speaker for a meeting in consultation period. Consider interpretation services for meetings (minority languages and	Plans complete by end Oct Jan – Mar 08 Dec 07 – Feb 08 End Oct 1 Dec 1 – 10 Dec 1 – 10 Dec 1 – 10 Dec for document Jan / Feb for meetings Dec onwards	Sector Lead / PCT Sector Lead Programme office and Sector Leads Sector Lead / PCT Programme office Sector Lead / PCT Sector Lead / PCT Sector Lead / PCT
 Unemployed people, housing association tenants 		BSL) - each PCT to access interpreters for local use and liaise with Local Authority on use of in-house resources wherever possible Media activity as per section below		

Audience	Communication Objectives	Communication Activities	Timescale/ progress	Who
5. INFLUENCERS • MPs, MEPs • Media • Clinical Advisory Group Chairs • Campaign Groups • Mayor, GLA • London Assembly	• As 2 above plus:	Planning As for staff audience, PCTs to ensure development of a plan. Product Print copies of consultation documentation, but face to face meetings key for this audience Pan-London briefing and media release Syndicated press release with opportunity to tailor for local media (to include local issues, quotes from local clinicians etc) Nominate local spokespeople to receive press and radio media training and presentation training. Develop positive case studies Consultation newsletter Practical Advance copies of consultation documents, summaries and a briefing to MPs' offices together with information on the planned local comms. Liaise with MPs' offices and establish meetings - individual - group Write to, and meet, the Leader of the local Council Provide media with three or four press notices and opportunities for interviews with clinicians – potentially 1 notice prior to consultation and 1 per month during consultation and 1 following closure. - National / London - local - specialist / ethnic	End- Oct Oct onwards Oct onwards Nov onwards 1 Nov Ongoing Mid Oct onwards 25 Nov Ongoing Nov Nov onwards Nov onwards Nov onwards Nov onwards Nov onwards Nov onwards	Sector Lead / PCT All Programme office Programme office to provide template Sector Lead / PCT Sector Lead / PCT All Programme office Programme office Sector Lead / PCT Programme office
		Bid for feature space in council newspapers	Nov onwards	Sector Lead / PCT

Audience	Communication Objectives	Communication activities	Timescale/ progress	Who
 6. REPRESENTATIVES PPIFs Unions OSCs Professional bodies Patient and Public Advisory Group 	Provide evidence that the views of stakeholders are being sought and are being thoroughly considered by the Joint Committee of PCTs.	Planning As for staff audience, PCTs to ensure development of a plan Product Establish Patient and Public Advisory Group (PPAG) Consultation documents and Powerpoints Face to Face meetings	Plan by end Oct Mid Oct End Nov Nov onwards Nov onwards Mid Oct onwards	PCTs Programme office Programme office Sector Lead / PCT Programme office Programme office Programme office Sector Lead / PCT Programme office Sector Lead / PCT